## Challenges for Hospitals: Creating and Maintaining High Reliability

PRESENTER

John Harrington, CMI | Vice President, Solutions

Lora Sparkman, MHA, RN, BSN | Vice President, Patient Safety & Quality





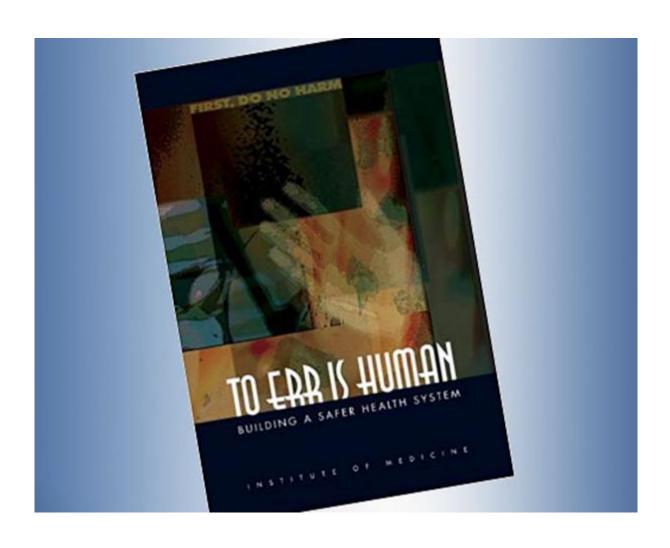
## Learning Objectives

- The evolution of the patient/safety movement
- Gain insight into key drivers associated with variation in care amongst clinical teams
- Refresh initiatives in building a culture of high reliability within your organization to improve patient care
- Learn how to successfully implement change initiatives for mitigating clinical risk
- Understand the challenging landscape and where we are today

## **Evolution of the Patient Safety Movement**

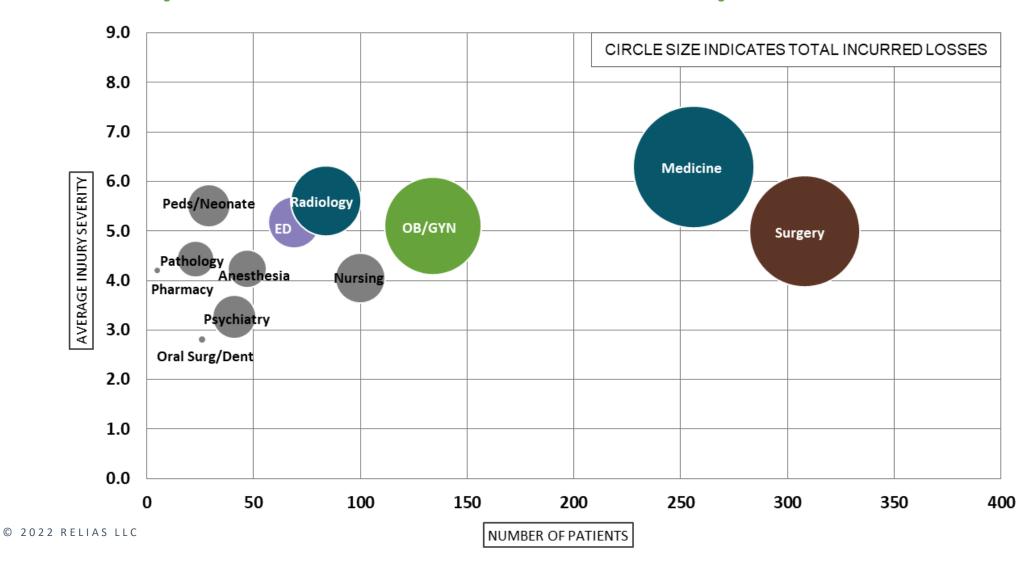


## The IOM Report "To err is Human"



- The Institute of Medicine (IOM) released a report in 1999 entitled "To Err is Human: Building a Safer Health System".
- The report stated that errors cause between 44 000 and 98 000 deaths every year in American hospitals, and over one million injuries.
- The report called for a 50% reduction in medical errors over 5 years.<sup>1</sup> Its goal was to break the cycle of inaction regarding medical errors by advocating a comprehensive approach to improving patient safety.

## Hot Spots for Patient Safety



### What Gets Publicized is Not the Major Issue

Wrong site surgery (1 per 113,000 surgeries)

Retained foreign body (1 per 9000-19,000 cases)



Suit: Brain surgery allegedly botched

Published: Feb. 9, 2010 at 10:16 AM

DEARBORN, Mich., Feb. 9 (UPI) -- A Flat Rock, Mich., woman suffered brain damage after surgery was begun on the wrong side of her head to fix an aneurysm, her family alleges in a lawsuit.

LAWYERS WEEKLY
Surgical sponge is left in teenager's abdomen

\$535,000 settlement

Published: April 20, 2009

\$535,000 settlement

The plaintiff was 18 when she underwent a laparatomy at the defendant hospital.

Two nurses and one scrub technician allegedly conducted three separate counts of surgical instruments and sponges during the procedure.

For nearly a year following the procedure, the plaintiff had a low-grade fever and suffered flu-like symptoms. Ultimately, she developed a lump in her groin and underwent a CT scan of her abdomen, which revealed the presence of a foreign object.

## The Majority of Technical Errors Do Not Occur Where Expected

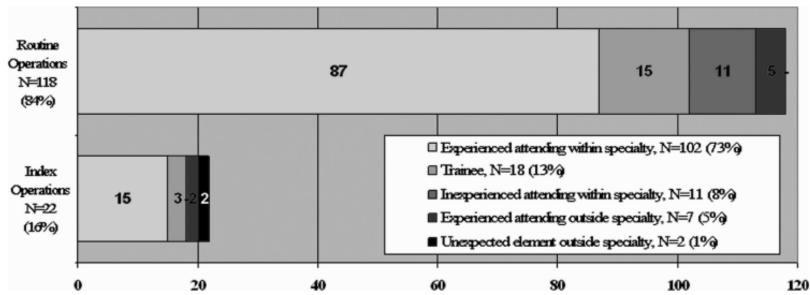


FIGURE 2. Surgeon experience level in 140 technical errors among index operations (advanced procedures requiring special training) versus routine operations. Index operations are high-complexity, subspecialty procedures for which additional training and specialization beyond a standard residency and/or fellowship is usually required. All other operations are considered routine. Surgeons' experience level was ascertained from their number of years in practice, specialty training, and volume of experience with the specific procedure.

- Technical errors
   usually involve
   experienced
   surgeons
   performing
   common/routine
   procedures
- Regenbogen, Ann Surg (2007)

## System Factors Can Increase the Likelihood of Error

Table II. Incidents, by contributing factor

Factors cited as contributing to error in an incident	# of incidents	% of incidents*
Systems factors	126	86%
Inexperience/lack of		
competence	75	53%
Communication breakdown	62	43%
Excessive workload/		
inadequate staffing	30	22%
Lack of supervision	29	21%
Fatigue	21	16%
Interruptions/distractions	21	16%
Technology/equipment		
failure	22	15%
Administrative complexity/		
bureaucracy	9	6%
Inappropriate protocol	2	1%
Ergonomics (lighting,		
space, etc.)	2	1%

 Systems factors—Involve interrelationships between individuals, their tools, and the environment they work in

Systems factors contributed to 86% of errors

Gawande, Surgery (2003)

## The Need for Coaching in Healthcare?

THE NEW YORKER Oct 3, 2011

Personal Best: Top athletes and singers have coaches.
Should you?

by Atul Gawande

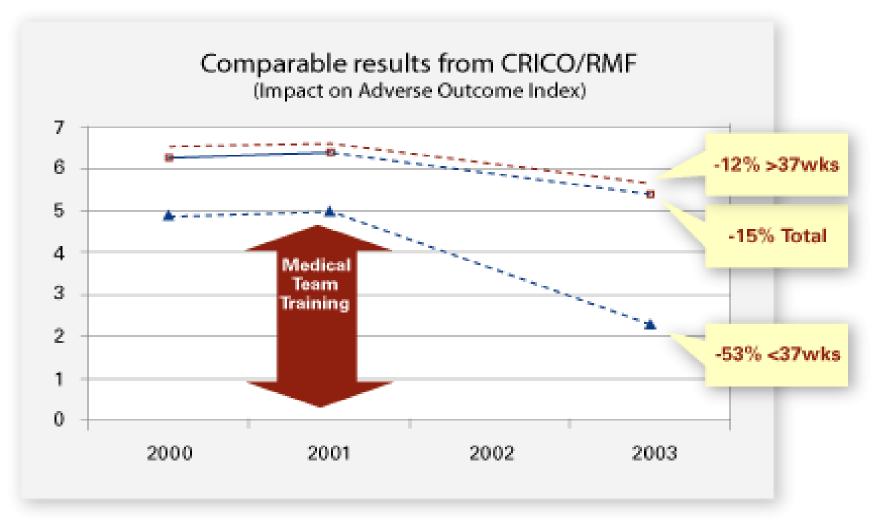
"No matter how well trained people are, few can sustain their best performance on their own. That's where coaching comes in." - Barry Blitt



## The Impact of OB Team Training

BEFORE TRAINING	AFTER TRAINING
59 events	50 events
78% high-severity	62% high-severity

## The Impact of OB Team Training...



## 2 Decades after the IOM Report...



8,220

People die in hospitals, every day, in ways that could have been prevented.



3rd\*

Leading cause of death in the US. \*MEDICAL ERRORS



250,000-440,000

People are estimated to die in the US each year from medical errors.



3 Million

People are estimated to die globally each year from medical errors. This is more than HIV, Tuberculosis, and Malaria, combined.

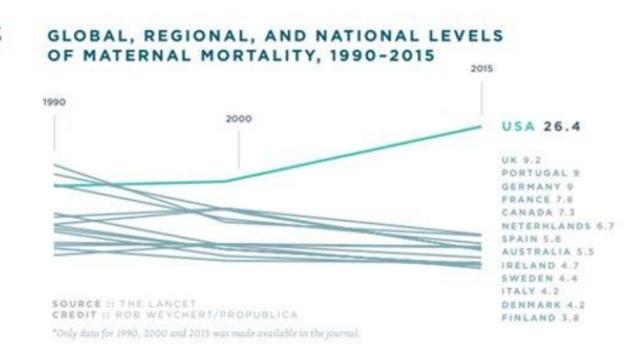
- The IOM The report stated that 44,000 to 98,000 people died each year due to medical error. This, we now know, severely underestimated the true numbers
- Today we know that the number is which is more likely 200,000 to 400,000 deaths in the USA, and many millions globally.
- When we add in patient harm resulting from error, this number rises astronomically.
- Maternal Mortality crisis

## Maternal Mortality Crisis

MATERNAL MORTALITY'S NATIONAL FOCUS

#### A Rising Crisis

- More American women are dying of pregnancy-related complications than any other developed country
- and is the only country where the rate is rising.





## Identifying and Reducing Variation in Care



## The 5 Principles of a High-Reliability Organization

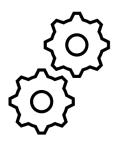
Preoccupation with Failure



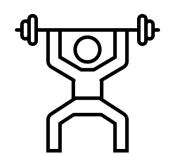
Reluctance to Simplify



Sensitivity to Operations



Commitment to Resilience



Deference to Expertise



## The Journey to High Reliability

01

#### REDUCE VARIATION

Standardize clinical knowledge and readiness-to-practice

Assess and personalize learning

Deliver consistent, evidencebased content 02

#### PERSONALIZE LEARNING

Acknowledges what you already know

Respect for your time

Uses clinical vignettes and case-based scenarios

Learners drive their own experience

03

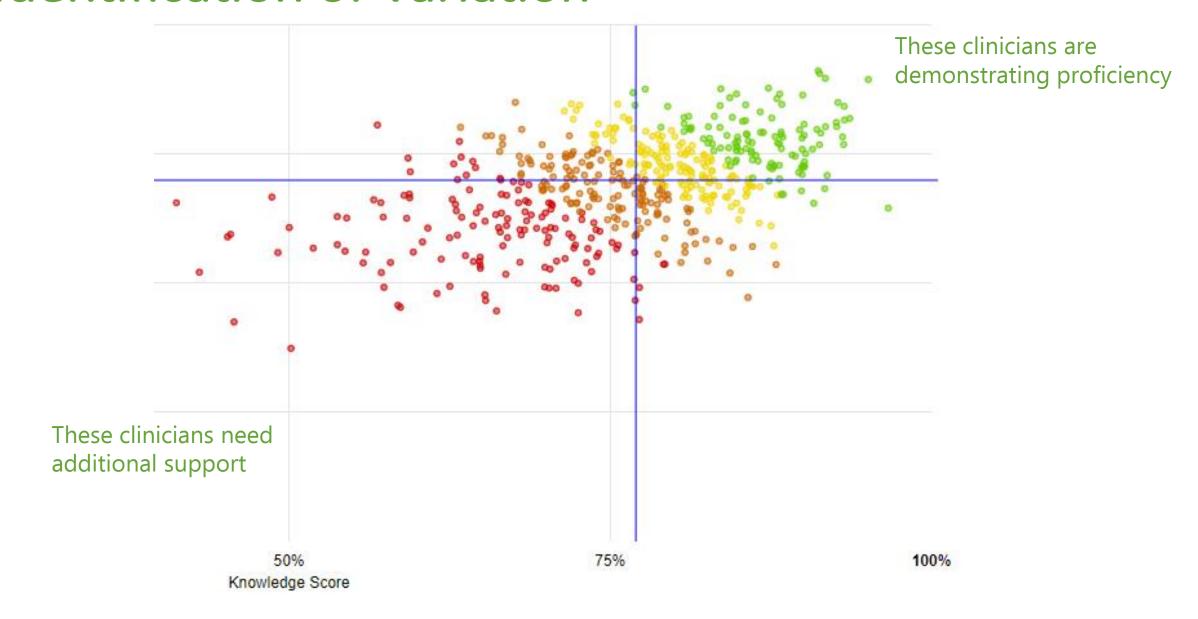
### EMPOWER HIGH RELIABILITY

Creates a common vision

Promotes interprofessional teamwork and improvements

Supports a culture of continuous improvement

### Identification of Variation



## Example Scatter Plot with De-identified Data Fetal Heart Monitoring: Nurse Baseline Data

#### Nurses Percentile Averages

Knowledge: 52<sup>nd</sup> Judgement: 47<sup>th</sup>



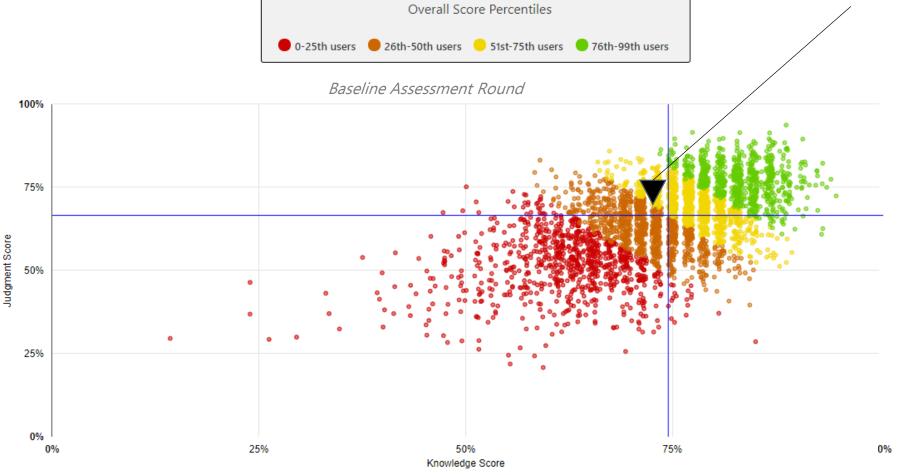
Fetal Assessment and Monitoring, Nurses

N = 3424 Nurses

Knowledge 50th percentile score: 74.5% Judgment 50th percentile score: 66.6%

Data as of 01/01/2020

Percentiles based on n = 33445 Nurses



# Example Scatter Plot with De-identified Data Fetal Heart Monitoring: Nurse Second Assessment Following Education (Personalized Learning) Nurses Percentile Averages



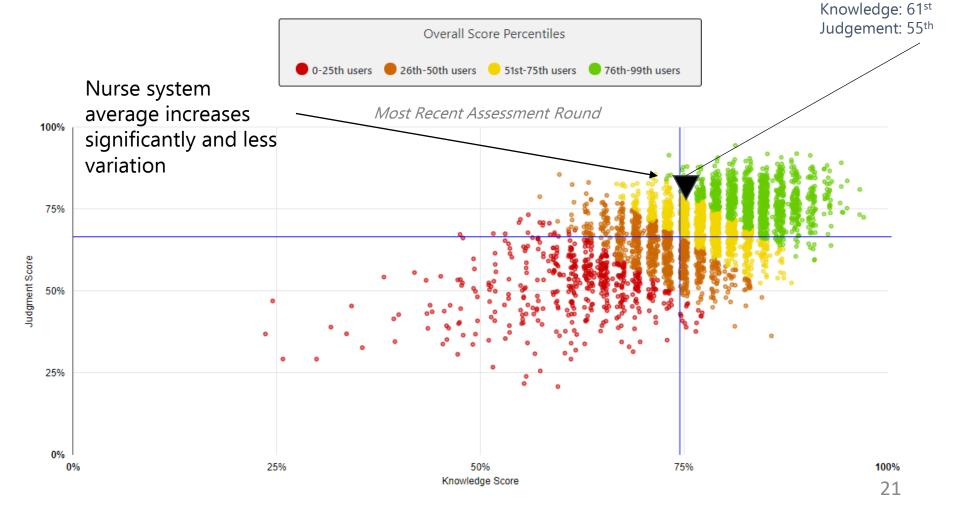
Fetal Assessment and Monitoring, Nurses

N = 3440 Nurses

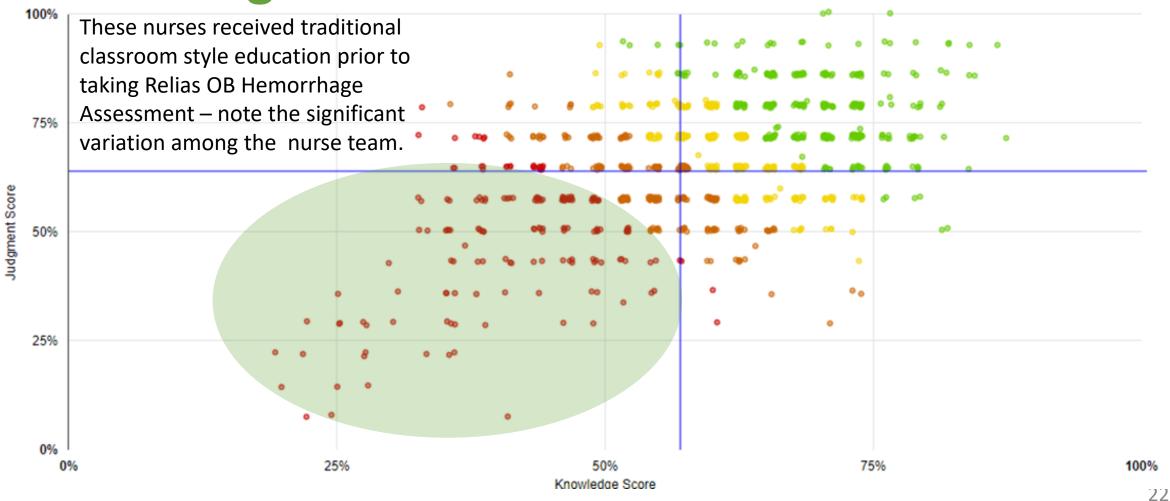
Knowledge 50th percentile score: 74.5% Judgment 50th percentile score: 66.6%

Data as of 01/01/2020

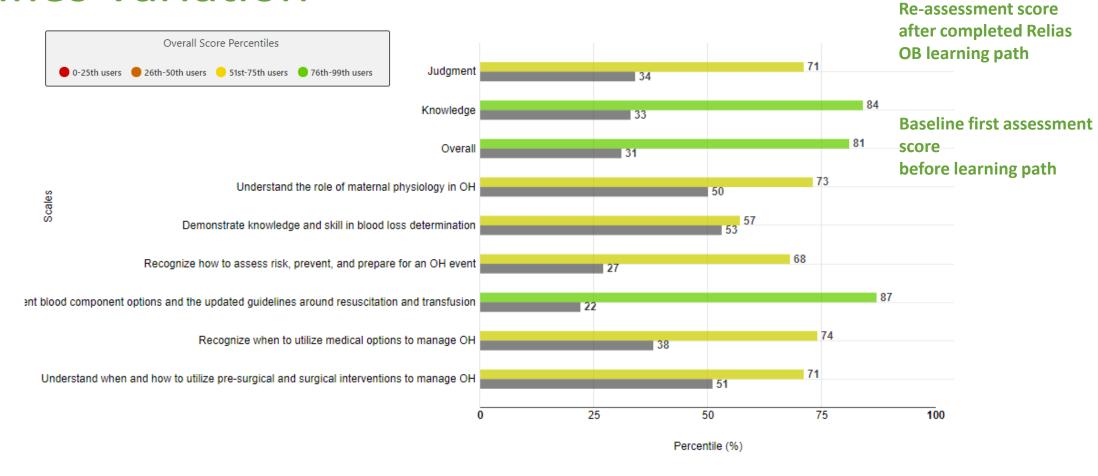
Percentiles based on n = 33445 Nurses



## Accreditation Measure in Obstetric Hemorrhage: Scatterplot by User: Obstetric & Post-Partum Hemorrhage Baseline Assessment Results

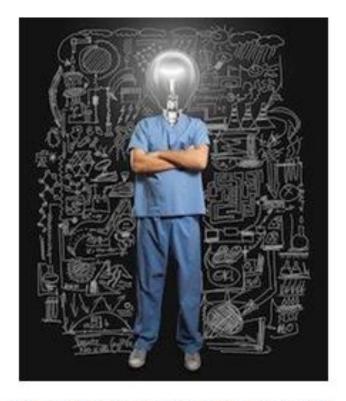


## Relias OB Tracks Baseline, Improvement and Identifies Variation



## Principles of Adult Learning

- 6 Principles of Adult Learning
  - o Internally motivated & self-directed
  - o Bring life experiences & knowledge
  - o Goal-oriented
  - Relevancy-oriented
  - Practical
  - Like to be respected
- Different Learning Styles
  - Visual
  - o Auditory
  - o Tactile/Kinesthetic
  - Experiential
- Knowledge is Complex & Comes in Different Forms
  - o Concepts
  - o Skills
  - Judgment



"Knowledge is not like a hard drive-it is a process of building circuitry in the brain."

- Mike Connell, Learning Expert

## Creating a Common Vision/Shared Mental Model



### Putting it All Together: Two Case Studies

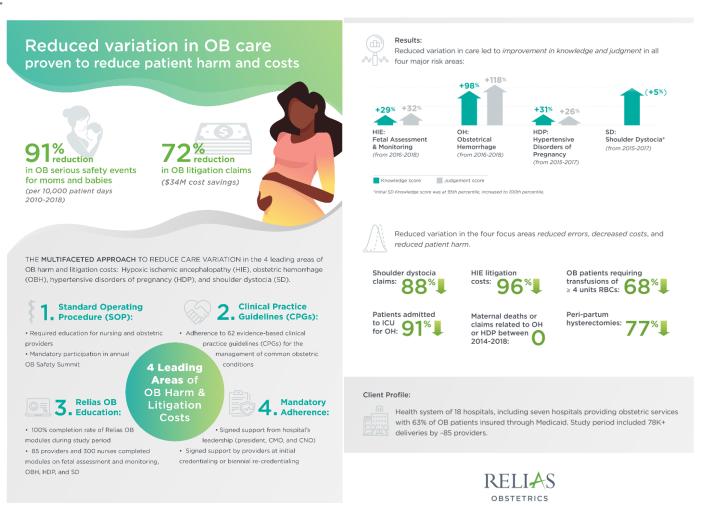
#### Publication on OB Improvement

Journal of Patient Safety and Risk Management October 2019 edition

Authors: Nancy Cossler, MD, Peter Pronovost, MD, PhD, et.al.

#### Titled:

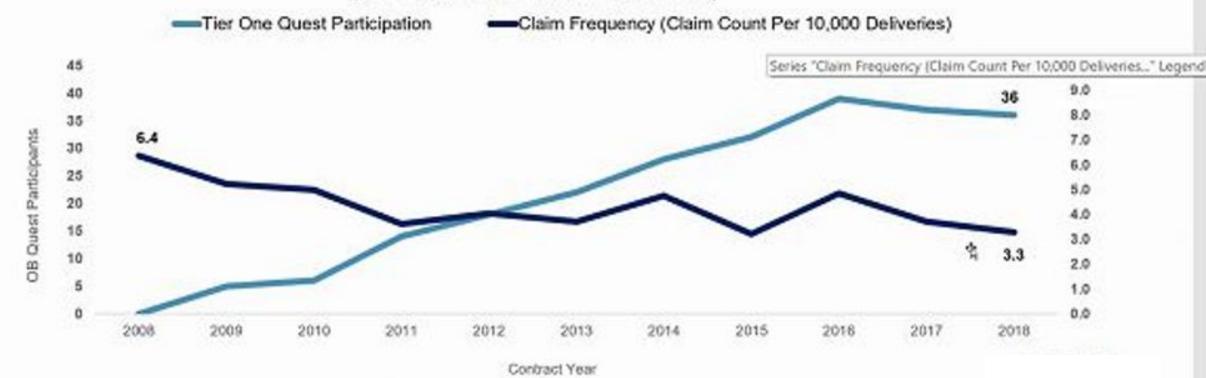
"Malpractice Litigation, Quality Improvement, and the University Hospitals Obstetric Quality Network"



#### OB Claim Frequency Dropped by 50% since Inception of OB Quest

#### OB Claim Frequency and OB Quest Participation

(Reduced from 6.4 Per 10K Deliveries to 3.3 or 50%)



### THANK YOU