PATHWAYS TO POPULATION HEALTH: ACTION PLAN

Name: _____

Title: _____ Organization: _____

Date Updated (Today's Date): _____

Overview and Purpose: This Pathways to Population Health Action Plan is intended to help you prioritize plans and next steps based on the opportunities you identified in the Compass. We recommend updating your Action Plan each time you retake the Compass to assess your progress (we suggest quarterly).

Overall Aim for this Quarter (you might wish to fill this out after completing the other sections):

By [DATE, "by when"] _____,

we will [outcomes]:_____.

This work will benefit [*"for whom"*]: _____.

Our main partners for this work are: _____.

Actions for Stewardship, Equity, Payment, and Partnerships with People with Lived Experience

In the grid below, note your current strengths or recent wins, your vision for each area, and any actions in this quarter. You may not have actions in all areas (far right column) for this quarter.

Area	Assets, Where We Are Strong Now or Gains in the Last Quarter	Overall Vision for this Area	Actions this Quarter to Get Us Closer to Our Overall Vision
Stewardship			
Equity			
Payment			
Partnerships			

Actions for Portfolios

As noted in the Compass, the portfolios connect and build on one another and are intended to represent a balanced portfolio of population health efforts. In the grid below, note your current strengths or recent wins, your vision for each Portfolio, and any actions in this quarter. You may not have actions in all Portfolios or subtopics (data, behavioral health integration) for this quarter.

Portfolio & Associated Components	Assets, Where We Are Strong Now or Gains in the Last Quarter	Overall Vision for this Area	Actions this Quarter to Get Us Closer to Our Overall Vision
Portfolio 1 (Mental and/or physical health): ☐ Data ☐ Behavioral Health Integration ☐ Team Based Care ☐ Care Management			
Portfolio 2 (Social and/or spiritual wellbeing): ☐ Data ☐ Social Determinant Screening and Referrals			
Portfolio 3 (Community health and wellbeing): ☐ Data ☐ Community Partnerships ☐ Community Benefit			
Portfolio 4 (Communities of Solutions): ☐ Data ☐ Leveraging Nontraditional Roles ☐ Policy			