American Hospital
Association ${ }^{\text {w }}$
Advancing Health in America

## Trendwatch Chartbook 2019

## Trends Affecting Hospitals and Health Systems

| Trendwatch Chartbook 2019 | Table of Contents Page 1 | Table of Contents Page 2 | Table of Contents Page 3 | Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and S . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## Table of Contents

## Chapter 1: Trends in the Overall Health Care Market

Chart 1.1: Total National Health Expenditures
Chart 1.2: Percent Change in Total National Health Expenditures
Chart 1.3: Per Capita National Health Expenditures
Chart 1.4: Natonal Health Expenditures as a Percentage of Gross Domestic Product
Chart 1.5: National Expenditures for Health Services and Supplies by Category
Chart 1.6: Percent Change in National Expenditures for Selected Health Services and Supplies
Chart 1.7: National Health Expenditures
Chart 1.8: Consumer Out-of-pocket Payments for National Health Expenditures
Chart 1.9: Total Prescription Drug Spending
Chart 1.10: Consumer Out-of-pocket Spending vs. Private Health Insurance Spending for Prescription Drugs
Chart 1.11: Distribution of National Health Expenditures by Source of Payment
Chart 1.12: Distribution of Health Insurance Coverage, Percentage of Population Covered by Payer
Chart 1.13: Number and Percent Uninsured
Chart 1.14: Average Percent Uninsured by State
Chart 1.15: Medicare Enrollees
Chart 1.16: Medicaid Enrollees
Chart 1.17: National CHIP Enrollment
Chart 1.18: Percent Change in CHIP Enrollment by State
Chart 1.19: Percentage of Employees with Employer-based Coverage Who Can Choose Conventional, PPO, HMO, POS, and HDHP/SO Plans Chart 1.20: Distribution of Employer-sponsored Health Insurance Enrollment by Type of Plan Chart 1.20: Distribution of Employer-sponsored Health Insurance Enrollment by Type
Chart 1.22: Percent Growth in Medicare Spending per Beneficiary vs. Private Health Insurance Spending per Enrollee
Chart 1.23: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care
Chart 1.24: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care by State
Chart 1.25: Status of State Medicaid Expansion Decisions
Chart 1.26: Total Effectuated Marketplace Enrollment by Metal Leve
Chart 1.27: Annual Change in Health Insurance Premiums
Chart 1.28: Managed Care Average Median Operating Margin
Chart 1.29: Operating Margins of the Top Insurers

| Trendwatch Chartbook 2019 | Table of Contents Page 1 | Table of Contents Page 2 | Table of Contents Page 3 | Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5-NHE for Health Services and S. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## Table of Contents

Chapter 2: Organizational Trends
Chart 2.1: Number of Community Hospitals
Chart 2.2: Number of Beds and Number of Beds per 1,000 Persons
Chart 2.3: Beds per 1,000 by State
Chart 2.4: Number of Hospitals in Health Systems
Chart 2.5: Number of Medicare-certified Ambulatory Surgical Centers
Chart 2.6: Percentage of Hospitals with Physician Affiliates by Type of Relationship
Chart 2.7: Percentage of Hospitals with Insurance Products by Type of Insurance
Chart 2.8: Percentage of Hospitals Offering "Non-hospital" Services
Chart 2.9: Announced Hospital Mergers and Acquisitions
Chapter 3: Utilization and Volume
Chart 3.1: Inpatient Admissions in Community Hospitals
Chart 3.2: Total Inpatient Days in Community Hospitals
Chart 3.3: Inpatient Admissions per 1,000 Persons
Chart 3.4: Inpatient Days per 1,000 Persons
Chart 3.5: Average Length of Stay in Community Hospitals
Chart 3.6: Average Length of Stay in Community Hospitals by State
Chart 3.7: Emergency Department Visits and Emergency Departments Reporting Visits in Community Hospitals
Chart 3.8: Hospital Emergency Department Visits per 1,000 Persons
Chart 3.9: Total Hospital Outpatient Visits in Community Hospitals
Chart 3.10: Hospital Outpatient Visits per 1,000 Persons
Chart 3.11: Percentage Share of Inpatient vs. Outpatient Surgeries
Chapter 4: Trends in Hospital Financing
Chart 4.1: Percentage of Hospitals with Negative Total and Operating Margins
Chart 4.2: Aggregate Total Hospital Margins and Operating Margins
Chart 4.3: Distribution of Outpatient vs. Inpatient Revenues
Chart 4.4: Annual Change in Hospital Operating Revenue and Expenses per Adjusted Admission
Chart 4.5: Distribution of Hospital Cost by Payer Type


## Table of Contents

## Chapter 4: Trends in Hospital Financing

Chart 4.6. Aggregate Hospital Payment-to-cost Ratios for Private Payers, Medicare, and Medicaid Chart 4.7: Hospital Payment Shortfall Relative to Costs for Medicare, Medicaid and Other Government Chart 4.8: Income from Investments and Other Non-operating Gains as a Percentage of Total Net Revenue
Chart 4.9: Number of Bond Rating Upgrades and Downgrades, Not-for-profit Health Care
Chart 4.10: Median Average Age of Plant
Chart 4.11: Percent Change in Employment Cost Index, All Private Service Industries, All Health Services, and Hospitals

## Chapter 5: Workforce

Chart 5.1: Total Number of Active Physicians per 1,000 Persons
Chart 5.2: Total Number of Active Physicians per 1,000 Persons by State
Chart 5.3: Number of Physicians and Dentists Employed by Community Hospitals
Chart 5.4: Medical and Dental Residents in Training in Community Hospitals
Chart 5.5: Total Full-time Equivalent Employees Working in Hospitals
Chart 5.6: Full-time Equivalent Employees per Adjusted Admission
Chart 5.7: Number of RN Full-time Equivalent Employees and RN FTEs per Adjusted Admission
Chart 5.8: RN Full-time Equivalent as a Percentage of Total Hospital Full-time Equivalents
Chart 5.9: Percent Distribution of RN Workforce by Age Group
Chart 5.10: RN Employment by Type of Provider
Chart 5.11: Number of Physicians by Age
Chart 5.12: Annual Percentage Change in Entry Level Baccalaureate Nursing Enrollment

## Chapter 6: The Economic Contribution of Hospitals

Chart 6.1: National Health Expenditures as a Percentage of Gross Domestic Product and Breakdown of National Health Expenditures Chart 6.2: Number of Full-time and Part-time Hospital Employees
Chart 6.3: Impact of Community Hospitals on U.S. Economy (in $\$$ billions)
Chart 6.4: Hospital Employment vs. Employment in Other Industries
Chart 6.5: Average Weekly Earnings of Workers, Hospitals vs. All Service-providing Industries
Chart 6.6: Hospital Employment by Occupation Type
Chart 6.7: Percent Change in Employment, Seasonally-adjusted: Hospital vs. All Industries (Total Non-farm)
Chart 6.8: Percent of Total Regional Employment by Hospitals

| Trendwatch Chartbook 2019 | Table of Contents Page 1 | Table of Contents Page 2 | Table of Contents Page 3 | Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total <br> National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5-NHE <br> for Health <br> Services and S. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## Table of Contents

Chapter 6: The Economic Contribution of Hospitals
Chart 6.9: Impact of Community Hospitals on U.S. Jobs (in millions)
Chart 6.10: Percent of Costs by Category in the Inpatient Prospective Payment System Hospital Market Basket
Chart 6.11: Hospital Impact on Sectors of the U.S. Economy (in $\$$ billions)
Chart 6.12: Impact of Community Hospitals on U.S. Economy; All States, DC, and Total U.S.

Chapter 7: Community Health Indicators
Chart 7.1: U.S. Population Trends and Projections by Age
Chart 7.2: U.S. Population Trends and Projections by Race
Chart 7.3: Age-adjusted Death Rates, Selected Causes, by Race
Chart 7.4: Percent of People with Chronic Conditions by Number and Sex
Chart 7.5: Percent of Fee-for-Service Medicare Beneficiaries with Chronic Conditions
Chart 7.6: Number of Persons with Asthma
Chart 7.7: Percent of Adults with Hypertension by Sex
Chart 7.8: Percent of Adults Who Are Overweight and Obese
Chart 7.9: Percent of Expenses Used by People with Chronic Conditions by Service Type
Chart 7.10: Percent of Spending for Individuals with Chronic Conditions by Insurance Status
Chart 7.11: Percent of Medicare Fee-for-Service Beneficiaries vs. Percent of Medicare Spending, by Number of Chronic Conditions
Chart 7.12: Percent of Medicare Fee-for-Service Spending on Chronic Conditions, by Type of Service
Chart 7.13: Percent Uninsured by Race
Chart 7.14: Percent of Adults with No Usual Source of Care by Race
Chart 7.15: Percent of Adults with No Usual Source of Care by Insurance Status Chart 7.16: Percent of Children with No Usual Source of Care by Race
Chart 7.17: Percent of Children with No Usual Source of Care by Insurance Status
Chart 7.18: Percent of Individuals with No Health Care Visits by Race, Insurance Status
Chart 7.19: Percent of Children with No Health Care Visits by Race, Insurance Status
Chart 7.20: Percent of Children with No Dental Visits by Race, Poverty Status
Chart 7.21: Percent of Children Vaccinated by Race, Poverty Status
Chart 7.22: Percent of Women Receiving Mammography by Race, Poverty Status
Chart 7.23: Percent of Adults with Chronic Conditions by Insurance Type
Chart 7.24: Total Expenditures on Top 10 Most Costly Conditions Among Adults by Sex
Chart 7.25: 30-Day Readmission Rate for Medicare Fee-for-Service Beneficiaries by Number of Chronic Conditions

American Hospital
Association ${ }^{\text {w }}$
Advancing Health in America

## Chapter 1

Trends in the Overall Health Care Market

| Table of Contents Page 1 | Table of Contents Page 2 | Table of Contents Page 3 | Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.1: Total National Health Expenditures, 1980-2017
$\$ 4,000.00$
$\$ 3,500.00$

|  |
| :---: |

$\$ 500.00$
$\$ 0.00$
19801981198219831984198519861987198819891990199119921993199419951996199719981999200020012002200320042005200620072008200920102011201220132014201520162017 Total NHE (Billions) ■ Inflation Adjusted (1980)
Source: Centers for Medicare \& Medicaid Services. Data released December 11, 2018.
Source: Centers for Medicare \& Medicaid Services. Data released December 11, 2018 . https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/NationalHealthExpendData/downloads/benchmark2009.pdf
$\frac{\mathrm{https}: / / \mathrm{www} . c m s . g o v / \text { Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/Nat }}{\text { (2) }}$ Expressed in 1980 dollars; adjusted using the overall Consumer Price Index for Urban Consumers.

| Table of Contents Page 2 | Table of Contents Page 3 | Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total <br> National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S.. | Chart 1.7-NHE |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.2: Percent Change in Total National Health Expenditures, 1995-2017
10.0\%

0.0\%

Source: Centers for Medicare \& Medicaid Services, Office of the Actuary. Data released December 11, 2018.
(1) CMS completed a benchmark revision in 2009, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.gov/nationalhealthexpenddata/downloads/benchmark2009.pdf.


| Table of Contents Page 3 | Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4-NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C.. | Chart 1.6 - Percent Change in NHE for Selected Health S.. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.3: Per Capita National Health Expenditures, 1980-2017(3)
\$12,000.00
\$11,000.00
$\$ 10,000.00$
$\$ 9,000.00$
©®隶 $\$ 7,000.00$ \$6,000.00


응 $\$ 4,000.00$
$\stackrel{\text { Nㅠㄴ }}{\circ} \$ 3,000.00$
\$2,000.00
\$1,000.00
$\$ 0.00$
19801981198219831984198519861987198819891990199119921993199419951996199719981999200020012002200320042005200620072008200920102011201220132014201520162017 - Total NHE (Per Capita)

Total NHE (Per
S(1) CMS completed a benchmark revision in 2009, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see
tp://www.cms.gov/nationalhealthexpenddata/downioads/benchmark2009.pdf.
(2) Expressed in 1980 dollars; adjusted using the overall Consumer Price Index for Urban Consumers.

| Table of Contents Page 4 | Chapter 1 - Trends in the Overall Health Care Market | Chart 1.1 - Total <br> National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S.. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total <br> Prescription Drug Spending |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.4: National Health Expenditures as a Percentage of Gross Domestic Product, 1995-2017(2)


| Chapter 1 Trends in the Overall Health . | Chart 1.1 - Total National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S.. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.5: National Expenditures for Health Services and Supplies by Category, 1980 and 2017

\$3,324.5B


2017

Other Medical Durables and Non-Durables
Nursing Home Care
Other Professional
Physician and Clinical Services
Hospital Care

Source: Centers for Medicare \& Medicaid Services, Office of the Actuary. Data released December 11, 2018
(1) Excludes medical research and medical facilities construction.
(2) CMS completed a benchmark revision in 2009, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.gov/nationalhealthexpenddata/downloads/benchmark2009.pdf.
(3) "Other" includes net cost of insurance and administration, government public health activities, and other personal health care
4) "Other professional" includes dental and other non-physician professional services.

| Chart 1.1 - Total <br> National Health Expenditures | Chart 1.2 - Percent Change in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S.. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total <br> Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp. | Chart 1.11 - <br> Distribution of NHE by Payment Source |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.6: Percent Change in National Health Expenditures for Selected Health Services and Supplies, 2005-2017
20.0\%
18.0\%
16.0\%
14.0\%
12.0\%


Source: Centers for Medicare \& Medicaid Services, Office of the Actuary. Data released December 11,2018
Source: Centers for Medicare \& Medicaid Services, Office of the Actuary. Data released December 11, 2018 .
(1) CMS completed a benchmark revision in 2009, introducing changes in methods, definitions and source data that are applied to the entire time series (back to 1960). For more information on this revision, see http://www.cms.gov/nationalhealthexpenddata/downloads/benchmark 2009.pdf.
$\underbrace{}_{\text {Association- }}$ American Hosital
(2) Private Health Insurance includes administration and net cost
$\overline{\text { Advancing Health in America }}$

| Chart 1.2 - <br> Percent Change <br> in Total NHE | Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S. | Chart 1.7-NHE | Chart 1.8 - <br> Consumer <br> Out-of-Pocket Pay. | Chart 1.9 - Total <br> Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp. | Chart 1.11 - <br> Distribution of NHE by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.7: National Health Expenditures, 1980-2026
\$6,000.00


[^0]http://www.cms. gov/nationalhealthexpenddata/dow, introducing changes in meth
American Hospital $\overline{\text { Advancing Health in America }}$

| Chart 1.3 - Per Capita NHE | Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C. | Chart 1.6 - Percent Change in NHE for Selected Health S. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total Prescription Drug Spending | Chart 1.10 - <br> Consumer <br> Ouf-of-Pocket Sp.. | Chart 1.11 - <br> Distribution of NHE <br> by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance | Chart 1.13 - <br> Number and <br> Percent Uninsured |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.8: Consumer Out-of-Pocket Payments for National Health Expenditures, 1995-2017
$\$ 400.00$


| Chart 1.4 - NHE as a Percentage of GDP | Chart 1.5 - NHE for Health Services and Supplies by C.. | Chart 1.6 - Percent Change in NHE for Selected Health S. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp. | Chart 1.11 - <br> Distribution of NHE by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance | Chart 1.13 - <br> Number and Percent Uninsured | Chart 1.14 Percent Uninsured by State |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.9: Total Prescription Drug Spending, 1980-2017
$\$ 350.00$
$\$ 300.00$

$\$ 50.00$
$\$ 0.00$
19801981198219831984198519861987198819891990199119921993199419951996199719981999200020012002200320042005200620072008200920102011201220132014201520162017 http://www.cms.gov/nationalhealthexpenddata/downloads/benchmark2009.pdf.

| Chart 1.5 - NHE <br> for Health <br> Services and Su.. | Chart 1.6 - Percent Change in NHE for Selected Health S.. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp.. | Chart 1.11 Distribution of NHE by Payment Source | Chart 1.12 Distribution of Health Insurance . | Chart 1.13 - <br> Number and Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.10: Consumer Out-of-Pocket Spending vs. Private Health Insurance Spending for Prescription Drugs, 1995-2017


| Chart 1.6 - <br> Percent Change in NHE for Sele.. | Chart 1.7-NHE | Chart 1.8 Consumer Out-of-Pocket Pay.. | Chart 1.9 - Total <br> Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp. | Chart 1.11 - <br> Distribution of NHE <br> by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance . | Chart 1.13 - <br> Number and Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 -Medicaid Enrollees |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.11: Distribution of National Health Expenditures by Source of Payment, 1980, 2000, and 2017



Other Private (Investment) Total Medicaid

| $10.5 \%$ |
| :---: | :---: |
| $4.8 \%$ |
| $33.9 \%$ |
| $13.4 \%$ |
| $16.7 \%$ |
| $20.2 \%$ |
| 2017 |


| Chart 1.7-NHE | Chart 1.8 - <br> Consumer <br> Out-of-Pocket Pay.. | Chart 1.9 - Total <br> Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp. | Chart 1.11 - <br> Distribution of NHE by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance . | Chart 1.13 - <br> Number and <br> Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.12: Distribution of Health Insurance Coverage, Percentage of Population Covered by Payer, 1990, 2010, and 2017


Source: US Census Bureau, Current Population Survey, 2017 Annual and Social Economic Supplement. Data released September 2018.
Table 1. Coverage Numbers and Rates by Type of Health Insurance: 2013, 2016, and 2017
(1) Percentages across categories do not sum to 100 percent, as individuals may maintain coverage from multiple payers (e.g. Medicare and Medicaid, Medicare and private, etc.)

American Hospital Association ${ }^{-}$
$\overline{\text { Advancing Health in America }}$


| Chart 1.9 - Total <br> Prescription Drug Spending | Chart 1.10 Consumer Ouf-of-Pocket Sp.. | Chart 1.11 - <br> Distribution of NHE by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance | Chart 1.13- <br> Number and <br> Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 Medicare Enrollees | Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 - <br> Percent Change in CHIP Enrollment. | Chart 1.19 - <br> Percentage of Employees with E |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.14: Percent Uninsured by State, 2017


| Chart 1.10 Consumer Ouf-of-Pocket S.. | Chart 1.11 - <br> Distribution of NHE <br> by Payment Source | Chart 1.12 - <br> Distribution of Health Insurance . | Chart 1.13 - <br> Number and <br> Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 - <br> Percent Change in CHIP Enrollment . | Chart 1.19- <br> Percentage of Employees with E.. | Chart 1.20 - <br> Distribution of Employer-Spons |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.15: Medicare Enrollees, 1995-2018


| Chart 1.11 - <br> Distribution of NHE by Payme.. | Chart 1.12 Distribution of Health Insurance . | Chart 1.13 - <br> Number and Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 Percent Change in CHIP Enrollment. | Chart 1.19 - <br> Percentage of Employees with E. | Chart 1.20 Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.16: Medicaid Enrollees, 1990, 1995, 2000, 2005, 2010-2018


| Chart 1.12 - <br> Distribution of Health Insuranc.. | Chart 1.13 - <br> Number and <br> Percent Uninsured | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 Percent Change in CHIP Enrollment. | Chart 1.19 - <br> Percentage of <br> Employees with E . | Chart 1.20 - <br> Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici.. | Chart 1.22 - <br> Percent Growth in Medicare Spendin. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.17: National CHIP Enrollment, FY1999 - FY2017


| Chart 1.13 - <br> Number and Percent Uninsur. | Chart 1.14 Percent Uninsured by State | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 -Medicaid Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 - <br> Percent Change in CHIP Enrollment . | Chart 1.19 - <br> Percentage of <br> Employees with E. | Chart 1.20 - <br> Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici. | Chart 1.22 - <br> Percent Growth in Medicare Spendin. | Chart 1.23 - <br> Percentage of Medicaid Benefici. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.18: Percent Change in CHIP Enrollment by State, FY2016 - FY2017


American Hospital
$\overline{\text { Advancing Health in America }}$

| Chart 1.14 <br> Percent Uninsured by St.. | Chart 1.15 - <br> Medicare Enrollees | Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 - <br> Percent Change in CHIP Enrollment. | Chart 1.19 - <br> Percentage of Employees with E.. | Chart 1.20 - <br> Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici.. | Chart 1.22 Percent Growth in Medicare Spendin.. | Chart 1.23 Percentage of Medicaid Benefici.. | Chart 1.24 Percentage of Medicaid Benefici. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.19: Percentage of Employees with Employer-Based Coverage Who Can Choose Conventional, PPO, HMO, POS and HDHP/SO Plans,
1988-2018


Source: The Kaiser Family Foundation and Health Research and Educational Trust. Data Released 2017. Employer Health Benefits: 1999, 2002, 2006-2018. https://www.kff.ora/health-costs/report/2018-employer-health-benefits-survey/ PPO: Preferred Provider Organization; HMO: Health Maintenance Organization. HDHP/SO: High-Deductible Health Plan with Savings Option
(1) Conventional plans refer to traditional indemnity plans.
(2) Point-oft-service (POS) plans not separately identified in 1988
(3) In 2006, the survey began asking about HDHP/SO, high deductible health plans with a savings option

| Chart 1.15 - <br> Medicare <br> Enrollees | Chart 1.16 -Medicaid Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 - <br> Percent Change in CHIP Enrollment. | Chart 1.19 - <br> Percentage of Employees with E. | Chart 1.20 - <br> Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici. | Chart 1.22 - <br> Percent Growth in Medicare Spendin. | Chart 1.23 - <br> Percentage of Medicaid Benefici.. | Chart 1.24 <br> Percentage of Medicaid Benefici. | Chart 1.25 Status of State Medicaid Expansion Decisi. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.20: Distribution of Employer-Sponsored Health Insurance Enrollment by Type of Plan, 1988-2018


Source: The Kaiser Family Foundation and Health Research and Educational Trust. Data Released 2018. Employer Health Benefits: 1999, 2002, 2006-2018. https://www.kff.org/health-costs/report/2018-emplover-health-benefits-survev/ PPO: Preferred Provider Organization; HMO: Health Maintenance Organization.; HDHP/SO: High-Deductible Health Plan with Savings Option
(1) Conventional plans refer to traditional indemnity plans.
(2) Point-of-service (POS) plans not separately identified in
(2) Point-of-service (POS) plans not separately identified in 1988.
(3) In 2006, the survey began asking about HDHP/SO, high deductible health plans with a savings option.

| Chart 1.16 <br> -Medicaid <br> Enrollees | Chart 1.17 - <br> National CHIP <br> Enrollment | Chart 1.18 Percent Change in CHIP Enrollment. | Chart 1.19 - <br> Percentage of Employees with E . | Chart 1.20 - <br> Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici.. | Chart 1.22 - <br> Percent Growth in Medicare Spendin.. | Chart 1.23 - <br> Percentage of <br> Medicaid Benefici.. | Chart 1.24 <br> Percentage of Medicaid Benefici.. | Chart 1.25 Status of State Medicaid Expansion Decisi. | Chart 1.26 - Total <br> Effectuated <br> Marketplace Enrol. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.21: Percentage of Medicare Beneficiaries Enrolled in Medicare Managed Care, 1995-2017


|  |  | Chart 1.19 - <br> Percentage of Employees with E .. | Chart 1.20 - <br> Distribution of Employer-Sponso. | Chart 1.21 - <br> Percentage of Medicare Benefici.. | Chart 1.22 - <br> Percent Growth in Medicare Spendin. | Chart 1.23 - <br> Percentage of Medicaid Benefici. | Chart 1.24 <br> Percentage of Medicaid Benefici. | Chart 1.25 Status of State Medicaid Expansion Decisi. | Chart 1.26 - Total <br> Effectuated Marketplace Enrol.. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.22: Percent Growth in Medicare Spending per Beneficiary vs. Private Health Insurance Spending per Enrollee, 1995-2017


[^1]American Hospital Association*
Advancing Health in America

| Chart 1.18 Percent Change in CHIP Enrollm. | Chart 1.19 - <br> Percentage of <br> Employees with E.. | Chart 1.20 - <br> Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici.. | Chart 1.22 - <br> Percent Growth in Medicare Spendin. | Chart 1.23 - <br> Percentage of Medicaid Benefici.. | Chart 1.24 <br> Percentage of Medicaid Benefici.. | Chart 1.25 Status of State Medicaid Expansion Decisi. | Chart 1.26 - Total <br> Effectuated <br> Marketplace Enrol. | Chart 1.27 - Annual Change in Health Insurance Premiu. | Chart 1.28 - <br> Managed Care <br> Plan Average Ope. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.23: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care, 1995-2011, 2013-2016
100.0\%


| Chart 1.19 - <br> Percentage of Employees with | Chart 1.20 Distribution of Employer-Sponso.. | Chart 1.21 - <br> Percentage of Medicare Benefici.. | Chart 1.22 - <br> Percent Growth in Medicare Spendin.. | Chart 1.23 - <br> Percentage of Medicaid Benefici.. | Chart 1.24 <br> Percentage of Medicaid Benefici.. | Chart 1.25 Status of State Medicaid Expansion Decisi.. | Chart 1.26 - Total <br> Effectuated Marketplace Enrol.. | Chart 1.27 - Annual Change in Health Insurance Premiu. | Chart 1.28 - <br> Managed Care <br> Plan Average Ope.. | Chart 1.29 - <br> Operating Margins of the Top Insurers |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.24: Percentage of Medicaid Beneficiaries Enrolled in Medicaid Managed Care by State, 2016


| Chart 1.20 Distribution of Employer-Spon. | Chart 1.21 - <br> Percentage of Medicare Benefici. | Chart 1.22 - <br> Percent Growth in Medicare Spendin. | Chart 1.23 - <br> Percentage of Medicaid Benefici. | Chart 1.24 <br> Percentage of Medicaid Benefici.. | Chart 1.25 Status of State Medicaid Expansion Decisi. | Chart 1.26 - Total Effectuated Marketplace Enrol.. | Chart 1.27 - Annual Change in Health Insurance Premiu. | Chart 1.28 - <br> Managed Care <br> Plan Average Ope.. | Chart 1.29 Operating Margins of the Top Insurers | Chapter 2 - <br> Organizational Trends |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.25: Status of State Medicaid Expansion Decisions, 2018


[^2]Note: AR, IA, IN, MI, MT, and NH are pursuing alternative expansion models.

| Chart 1.21 - <br> Percentage of Medicare Benefi.. | Percent Growth in Medicare Spendin. | Chart 1.23 - <br> Percentage of Medicaid Benefici. | Chart 1.24 <br> Percentage of Medicaid Benefici. | Chart 1.25 Status of State Medicaid Expansion Decisi.. | Chart 1.26 - Total Effectuated Marketplace Enrol.. | Change in Health Insurance Premiu.. | Chart 1.28 - <br> Managed Care <br> Plan Average Ope.. | Chart 1.29 Operating Margins of the Top Insurers | Chapter 2 - <br> Organizational <br> Trends | of Community Hospitals |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.26: Total Effectuated Marketplace Enrollment by Metal Level, 2014-2018


[^3]| Percent Growth in Medicare Spe. | Chart 1.23 - <br> Percentage of Medicaid Benefic | Chart 1.24 <br> Percentage of Medicaid Benefici. | of State Medicaid Expansion Decisi. | Chart 1.26 - Total <br> Effectuated Marketplace Enrol.. | Change in Health Insurance Premiu.. | Chart 1.28 - <br> Managed Care <br> Plan Average Ope. | Chart 1.29 - <br> Operating Margins of the Top Insurers | Chapter 2 - <br> Organizational Trends | of Community Hospitals | 1,000 Persons |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.27: Annual Change in Health Insurance Premiums, 2000-2018


Chart 1.23 Medicaid Benefi.

Chart 1.24 Percentage of Medicaid Benefici

Chart 1.25 Status of State Medicaid Expansion Decis

Chart 1.26 - Total Effectuated Marketplace

Chart 1.27 - Annual Change in Health Insurance Premiu

Chart 1.28: Managed Care Plan Average Operating Margins, 1998-2018


| Chart 1.24 <br> Percentage of Medicaid Benefi.. | Chart 1.25 Status of State Medicaid Expansion Decisi. | Effectuated Marketplace Enrol.. | Change in Health Insurance Premiu.. | Chart 1.28 - <br> Managed Care <br> Plan Average Ope.. | Chart 1.29 - <br> Operating Margins of the Top Insurers | Chapter 2 - <br> Organizational <br> Trends | of Community Hospitals | of Beds and per 1,000 Persons | Chart 2.3 - Beds per 1,000 Persons by State |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 1.29: Operating Margins of the Top Insurers, 2015-2018


American Hospital
Association ${ }^{\text {w }}$
Advancing Health in America

## Chapter 2

## Organizational Trends

| Chart 1.26 - Total Effectuated Marketplace Enr. | Chart 1.27 - Annual Change in Health Insurance Premiu. | Chart 1.28 - <br> Managed Care Plan Average Ope.. | Chart 1.29 Operating Margins of the Top Insurers | Chapter 2 - <br> Organizational <br> Trends | Chart 2.1 - Number of Community Hospitals | Chart 2.2 - Number of Beds and per 1,000 Persons | Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Chart 2.1: Number of Community Hospitals, 1995 - 2017 |  |  |  |  |  |  |  |  |  |  |
| 6,000 |  |  |  |  |  |  |  |  |  |  |
| 5,500 |  |  |  |  |  |  |  |  |  |  |
| 5,000 |  |  |  |  |  |  |  |  |  |  |
| 4,500 |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |
| 1,500 |  |  |  |  |  |  |  |  |  |  |
| 1,000 |  |  |  |  |  |  |  |  |  |  |
| 500 |  |  |  |  |  |  |  |  |  |  |
| 0 |  |  |  |  |  |  |  |  |  |  |
| Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals. <br> (1) All non-federal, short-term general and specialty hospitals whose facilities and services are available to the public. <br> (2) Data on the number of urban and rural hospitals in 2004 and beyond were collected using coding different from previous years to reflect new Centers for Medicare \& Medicaid Services wage area designations. |  |  |  |  |  |  |  |  |  |  |



| Chart 1.28 - <br> Managed Care <br> Plan Average O.. | Chart 1.29 Operating Margins of the Top Insurers | Chapter 2 - <br> Organizational <br> Trends | Chart 2.1 - Number of Community Hospitals | Chart 2.2 - Number of Beds and per 1,000 Persons | Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy.. | Chart 2.7 - Number of Hospitals/Health Systems Reportin.. | Chart 2.8 - <br> Percentage of Hospitals Offering |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

## Chart 2.3: Beds per 1,000 Persons by State, 2017



American Hospital
Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals...

| Chart 1.29 - <br> Operating <br> Margins of the T.. | Chapter 2 - <br> Organizational <br> Trends | Chart 2.1 - Number of Community Hospitals | Chart 2.2 - Number of Beds and per 1,000 Persons | Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy.. | Chart 2.7 - Number of Hospitals/Health Systems Reportin.. | Chart 2.8 - <br> Percentage of Hospitals Offering.. | Chart 2.9 - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 2.4: Number of Hospitals in Health Systems, 2005-2017
5,000

4,500

4,000

3,500

3,000
 $\sim$

2,000

1,500

1,000

500
0
20052006

2007
2008
20092010
2011
2012
2013
2014
2015
2016
2017

Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals.
(1) Hospitals that are part of a corporate body that may own and/or manage health provider facilties or health-related subsidiaries as well as non-health-related facilities including freestanding and/or subsidiary corporations.
American Hospital American Ho
Association
Advancing Health in America

| Chapter 2 - <br> Organizational <br> Trends | Chart 2.1 - Number of Community Hospitals | Chart 2.2 - Number of Beds and per 1,000 Persons | Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy.. | Chart 2.7 - Number of Hospitals/Health Systems Reportin.. | Chart 2.8 - <br> Percentage of Hospitals Offering.. | Chart 2.9 - | Chapter 3 Utilization and Volume |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 2.5: Number of Medicare-Certified Ambulatory Surgical Centers, 2010, 2011, 2015, 2017
8,000

7,000

6,000


| Chart 2.1 - <br> Number of Community Hos.. | Chart 2.2 - Number of Beds and per 1,000 Persons | Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy.. | Chart 2.7 - Number of Hospitals/Health Systems Reportin. | Chart 2.8 - <br> Percentage of Hospitals Offering.. | Chart 2.9 - | Chapter 3 Utilization and Volume | Chart 3.1 Inpatient Admissions in Co. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 2.6: Percentage of Hospitals with Physician Affiliates by Type of Relationship, 2005-2017


| Chart 2.2 - <br> Number of Beds and per 1,000 P. | Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy.. | Chart 2.7 - Number of Hospitals/Health Systems Reportin.. | Chart 2.8 - <br> Percentage of Hospitals Offering. | Chart 2.9 - | Chapter 3 Utilization and Volume | Chart 3.1 Inpatient Admissions in Co. | Chart 3.2 - Total Inpatient Days in Community Hospit. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 2.7: Number of Hospitals/Health Systems Reporting ACO Participation, 2011-2017


| Chart 2.3 - Beds per 1,000 Persons by State | Chart 2.4 - Number of Hospitals in Health Systems | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy.. | Chart 2.7 - Number of Hospitals/Health Systems Reportin.. | Chart 2.8 - <br> Percentage of Hospitals Offering.. | Chart 2.9 - | Chapter 3 Utilization and Volume | Chart 3.1 - <br> Inpatient <br> Admissions in Co.. | Chart 3.2 - Total Inpatient Days in Community Hospit.. | Chart 3.3 Inpatient Admissions per 1, |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 2.8: Percentage of Hospitals Offering "Non-Hospital" Services, 2005-2017
70.0\%
60.0\%
50.0\% $\qquad$

20.0\%


H $\approx_{\text {American }}^{\text {Asospital }}$ Association-
$\overline{\text { Advancing Health in America }}$

| Chart 2.4 - <br> Number of Hospitals in Hea.. | Chart 2.5 - Number of Medicare-Certified.. | Chart 2.6 - <br> Percentage of Hospitals with Phy. | Chart 2.7 - Number of Hospitals/Health Systems Reportin.. | Chart 2.8 - <br> Percentage of Hospitals Offering. | Chart 2.9 - | Chapter 3 Utilization and Volume | Chart 3.1 Inpatient Admissions in Co.. | Chart 3.2 - Total Inpatient Days in Community Hospit. | Chart 3.3 Inpatient Admissions per 1,.. | Chart 3.4 Inpatient Days per 1,000 Persons |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

American Hospital
Association ${ }^{\text {w }}$
Advancing Health in America

## Chapter 3

## Utilization and Volume

| Chart 2.6 - <br> Percentage of Hospitals with P. | Chart 2.7 - Number of Hospitals/Health Systems Reportin. | Chart 2.8 - <br> Percentage of Hospitals Offering. |  | Chart 2.9 - |  | Chapter 3 Utilization and Volume |  |  | Chart 3.1 Inpatient Admissions in Co. |  | Chart 3.2 - Total Inpatient Days in Community Hospit. |  | Chart 3.3 Inpatient Admissions per 1,. |  | Chart 3.4 Inpatient Days per 1,000 Persons | Chart 3.5 - Average Length of Stay in Community Hospit.. | Chart 3.6 - Average Length of Stay in Community Hospit. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Chart 3.1: Inpatient Admissions in Community Hospitals, 1995-2017 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 40 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 35 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 30 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 10 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 5 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $0$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals Advancing Health in |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


| Chart 2.7 - <br> Number of Hospitals/Health. | Chart 2.8 - <br> Percentage of Hospitals Offering.. | Chart 2.9 - | Chapter 3 Utilization and Volume | Chart 3.1 Inpatient Admissions in Co. | Chart 3.2 - Total Inpatient Days in Community Hospit.. | Chart 3.3 Inpatient Admissions per 1,.. | Chart 3.4 Inpatient Days per 1,000 Persons | Chart 3.5 - Average Length of Stay in Community Hospit.. | Chart 3.6 - Average Length of Stay in Community Hospit.. | Chart 3.7 <br> Emergency <br> Departments and |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.2: Total Inpatient Days in Community Hospitals, 1995-2017
220
200

180

160


60

40

20

0


Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals
American Hospital Association
Advancing Health in America

| Chart 2.8 - <br> Percentage of Hospitals Offeri. | Chart 2.9 - | Chapter 3 - <br> Utilization and Volume | Chart 3.1 Inpatient Admissions in Co.. | Chart 3.2 - Total Inpatient Days in Community Hospit.. | Chart 3.3 Inpatient Admissions per 1 ,. | Chart 3.4 Inpatient Days per 1,000 Persons | Chart 3.5 - Average Length of Stay in Community Hospit.. | Chart 3.6 - Average Length of Stay in Community Hospit.. | Chart 3.7 <br> Emergency Departments and | Chart 3.8 - Hospita <br> Emergency <br> Department Visits |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.3: Inpatient Admissions per 1,000 Persons, 1995-2017
140
130
120
110




| Utiliza Volum | Inpatient Admissions | Chart 3.2 - Total Inpatient Days in Community Hospit.. | Chart 3.3 Inpatient Admissions per 1,.. | Chart 3.4 Inpatient Days per 1,000 Persons | Chart 3.5 - Average Length of Stay in Community Hospit. | Chart 3.6 - Average Length of Stay in Community Hospit.. | Chart 3.7 <br> Emergency Departments and | Chart 3.8 - Hospital <br> Emergency <br> Department Visits . | Chart 3.9 - Total Hospital Outpatient Visits in Communi.. | Chart 3.10 Hospital Outpatie Visits per 1,000 P |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.5: Average Length of Stay in Community Hospitals, 1995-2017
10


8







 $\mathrm{B}=$ Antion

[^4]| Chart 3.1 - <br> Inpatient <br> Admissions in C. | Chart 3.2 - Total Inpatient Days in Community Hospit.. | Chart 3.3 Inpatient Admissions per 1,.. | Chart 3.4 Inpatient Days per 1,000 Persons | Chart 3.5 - Average Length of Stay in Community Hospit.. | Chart 3.6 - Average Length of Stay in Community Hospit.. | Chart 3.7 <br> Emergency <br> Departments and | Chart 3.8 - Hospital <br> Emergency <br> Department Visits . | Chart 3.9 - Total Hospital Outpatient Visits in Communi.. | Chart 3.10 Hospital Outpatient Visits per 1,000 P.. | Chart 3.11 - <br> Percentage Share of Inpatient vs. Ou |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.6: Average Length of Stay in Community Hospitals By State, 2017


Chart 3.2 - Total

Chart 3.7: Emergency Department Visits and Emergency Departments in Community Hospitals, 1995-2017

$\underbrace{}_{\text {Association- }}$ American Hosital
Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospital
(1) Defined as hospitals reporting ED visits in the AHA Annual Survey.

| Chart 3.3 - <br> Inpatient <br> Admissions per | Chart 3.4 Inpatient Days per 1,000 Persons | Chart 3.5 - Average Length of Stay in Community Hospit.. | Chart 3.6 - Average Length of Stay in Community Hospit.. | Chart 3.7 <br> Emergency <br> Departments and | Chart 3.8 - Hospital <br> Emergency <br> Department Visits . | Chart 3.9 - Total Hospital Outpatient Visits in Communi.. | Chart 3.10 Hospital Outpatient Visits per $1,000 \mathrm{P}$.. | Chart 3.11 - <br> Percentage Share of Inpatient vs. Ou.. | Chapter 4 - Trends <br> in Hospital <br> Financing | Chart 4.1 - <br> Percentage of Hospitals with Ne . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.8: Hospital Emergency Department Visits per 1,000 Persons, 1995-2017
500


150

100

50
0
$\begin{array}{llllllllllllllllllllllllllllll}1995 & 1996 & 1997 & 1998 & 1999 & 2000 & 2001 & 2002 & 2003 & 2004 & 2005 & 2006 & 2007 & 2008 & 2009 & 2010 & 2011 & 2012 & 2013 & 2014 & 2015 & 2016 & 2017\end{array}$

Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospital
Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals
Population data from National Health Expenditures table, https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/NationalHealthExpendData/NationalHealthAccountsHistorical. html
American Hospital Association
Advancing Health in America

| Chart 3.4 - <br> Inpatient Days <br> per 1,000 Perso | Length of Stay in Community Hospit. | Length of Stay in Community Hospit | Chart 3.7 <br> Emergency Departments | Chart 3.8 - Hospital <br> Emergency <br> Department Visits .. | Chart 3.9 - Total Hospital Outpatient Visits in Communi. |  |  | in Hospital Financing | Chart 4.1 - <br> Percentage of Hospitals with N | Chart 4.2 - <br> Distribution of Outpatient vs. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.9: Total Hospital Outpatient Visits in Community Hospitals, 1995-2017


100

0
$1995199619971998 \quad 1999 \quad 2000 \quad 2001$
$\begin{array}{lllll}2003 & 2004 & 2005 & 2006 & 2007\end{array}$
2008
2009
2010
2011
2012
2013
2014
20152016
2017
HIAmerican Hospital
Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals
Association

| Chart 3.5 Average Length of Stay in Com. | Chart 3.6 - Average Length of Stay in Community Hospit.. | Chart 3.7 <br> Emergency Departments and . | Chart 3.8 - Hospital <br> Emergency Department Visits | Chart 3.9 - Total Hospital Outpatient Visits in Communi.. | Chart 3.10 Hospital Outpatient Visits per 1,000 P.. | Chart 3.11 - <br> Percentage Share of Inpatient vs. Ou. | Chapter 4 - Trends in Hospital Financing | Chart 4.1 - <br> Percentage of Hospitals with Ne .. | Chart 4.2 - <br> Distribution of Outpatient vs. Inp.. | Chart 4.3 - Annual Change in Hospital Operating Revenu. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 3.10: Hospital Outpatient Visits per 1,000 Persons, 1995-2017



Chart 3.11: Percentage Share of Inpatient vs. Outpatient Surgeries, 1995-2017


Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals.
Chart 3.14 in 2013 and earlier years' Chartbooks.
Chart 3.14 in 2013 and earlier years' Chartbooks.

## Chapter 4

## Trends in Hospital Financing

| Chart 3.8 - <br> Hospital <br> Emergency Dep.. | Chart 3.9 - Total Hospital Outpatient Visits in Communi.. | Chart 3.10 Hospital Outpatient Visits per 1,000 P. | Chart 3.11 - <br> Percentage Share of Inpatient vs. Ou. | Chapter 4 - Trends <br> in Hospital <br> Financing | Chart 4.1 - <br> Percentage of Hospitals with Ne . | Chart 4.2 - <br> Distribution of Outpatient vs. Inp. | Chart 4.3 - Annual Change in Hospital Operating Revenu.. | Chart 4.4 - <br> Distribution of Hospital Cost by .. | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost . | Chart 4.6-Hospital Payment Shortfall Relative to Costs f . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 4.1: Percentage of Hospitals with Negative Total and Operating Margins, 1995-2017


[^5]| Hospital Outpatient Visits.. |  | Percentage Share of Inpatient vs. Ou.. | in Hospital Financing | Chart 4.1 - <br> Percentage of Hospitals with Ne . | Distribution of Outpatient vs. Inp.. |  | Distribution of Hospital Cost by .. | Aggregate Hospital Payment-to-Cost . | Chart 4.6 - Hospital Payment Shortfall Relative to Costs $f$.. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 4.2: Distribution of Outpatient vs. Inpatient Revenues, 1995-2017


| Chart 3.10 Hospital Outpatient Visits. | Chart 3.11 - <br> Percentage Share of Inpatient vs. Ou.. | Chapter 4 - Trends in Hospital Financing | Chart 4.1 - <br> Percentage of Hospitals with Ne . | Chart 4.2 - <br> Distribution of Outpatient vs. Inp. | Chart 4.3 - Annual Change in Hospital Operating Revenu.. | Chart 4.4 Distribution of Hospital Cost by . | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost . | Chart 4.6 - Hospital Payment Shortfall Relative to Costs f.. | Chart 4.7 - Income from Investments and Other Non-O. | Chart 4.8 - Median Average Age of Plant |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 4.3: Hospital Operating Revenue and Expenses per Adjusted Admission ${ }_{(1)}$, 1995-2017


| Chart 3.11 - <br> Percentage <br> Share of Inpatie.. | Chapter 4 - Trends in Hospital Financing | Chart 4.1 - <br> Percentage of Hospitals with Ne . | Chart 4.2 - <br> Distribution of Outpatient vs. Inp. | Chart 4.3 - Annual Change in Hospital Operating Revenu.. | Chart 4.4 - <br> Distribution of Hospital Cost by . | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost . | Chart 4.6 - Hospital Payment Shortfall Relative to Costs $f$.. | Chart 4.7-Income from Investments and Other Non-O. | Chart 4.8 - Median Average Age of Plant | Chart 4.9 - Percent <br> Change in <br> Employment Cost |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 4.4: Distribution of Hospital Cost by Payer Type, 1980, 2000, 2017



Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals.
(1) Non-patient represents costs for cafeterias, parking lots, gift shops and other non-patient care operating services and are not attributed to any one payer.
(2) Uncompensated care represents bad debt expense and charity care, at cost.
(3) Private payer formulas were updated in 2014 to account for the change in bad debt calculations, which is now reported as a deduction from revenue rather than a expense.
(4) Percentages were rounded, so they do not add to 100 percent in all years.

| Chapter 4 - <br> Trends in Hospital Financi.. | Chart 4.1 - <br> Percentage of Hospitals with Ne .. | Chart 4.2 - <br> Distribution of Outpatient vs. Inp.. | Chart 4.3 - Annual Change in Hospital Operating Revenu.. | Chart 4.4 - <br> Distribution of Hospital Cost by .. | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost . | Chart 4.6 - Hospital Payment Shortfall Relative to Costs f.. | Chart 4.7 - Income from Investments and Other Non-O. | Chart 4.8 - Median Average Age of Plant | Chart 4.9 - Percent <br> Change in <br> Employment Cost . | Chapter 5 - <br> Workforce |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Cheicicid. .5: Aggregate Hospital Payment-to-Cost Ratios for Private Payers, Medicare, and Medicaid, 1995-2017


| Chart 4.1 - <br> Percentage of Hospitals with N.. | Chart 4.2 - <br> Distribution of Outpatient vs. Inp. | Chart 4.3 - Annual Change in Hospital Operating Revenu.. | Chart 4.4 - <br> Distribution of Hospital Cost by . | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost .. | Chart 4.6 - Hospital <br> Payment Shortfall <br> Relative to Costs $f$.. | Chart 4.7-Income from Investments and Other Non-O. | Chart 4.8 - Median <br> Average Age of Plant | Chart 4.9 - Percent <br> Change in Employment Cost . | Chapter 5 Workforce | Chart 5.1 - Total <br> Number of Active <br> Physicians per 1,0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


| Chart 4.2 - <br> Distribution of Outpatient vs. In. | Chart 4.3 - Annual Change in Hospital Operating Revenu.. | Chart 4.4 - <br> Distribution of Hospital Cost by .. | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost . | Chart 4.6 - Hospital Payment Shortfall Relative to Costs f.. | Chart 4.7 - Income from Investments and Other Non-O. | Chart 4.8 - Median Average Age of Plant | Chart 4.9 - Percent <br> Change in <br> Employment Cost .. | Chapter 5 Workforce | Chart 5.1 - Total <br> Number of Active <br> Physicians per 1,0.. | Chart 5.2 - Total <br> Number of Active <br> Physicians per 1,0. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 4.7: Income from Investments and Other Non-Operating Gains as a Percentage of Total Net Revenue, 1995-2017 5.0\%


Chart 4.8: Median Average Age of Plant, 1995-2017


[^6]| Chart 4.4 - <br> Distribution of Hospital Cost by | Chart 4.5 - <br> Aggregate Hospital Payment-to-Cost . | Chart 4.6 - Hospital Payment Shortfall Relative to Costs $f$. | Chart 4.7 - Income from Investments and Other Non-O. | Chart 4.8 - Median Average Age of Plant | Chart 4.9 - Percent <br> Change in <br> Employment Cost | Chapter 5 - <br> Workforce | Chart 5.1 - Total Number of Active Physicians per 1,0.. | Chart 5.2 - Total Number of Active Physicians per 1,0.. | Chart 5.3 - Number of Physicians and Dentists Employe. | Chart 5.4 - Medical and Dental Residents in Train |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 4.9: Employment Cost Index, All Private Service Industries, All Health Services and Hospitals, 2005-2017


## Chapter 5

Workforce

Chart 5.5 - Total Hospitals

Chart 5.1: Total Number of Active Physicians per 1,000 Persons, 1980-2015



Chart 5.2: Total Number of Active Physicians per 1,000 Persons by State, 2015


Chart 4.8 -
Median Average
Age of Plant

Chart 5.3 - Number

Chart 5.3: Number of Physicians and Dentists Employed by Community Hospitals, 2000-2017
300K


Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals.
(1) Includes full-time and part-time physicians, dentists,
(1) Includes full-time and part-time physicians, dentists, medical interns and residents, and dental interns and residents.

Advancing Health in America

Chart 5.4: Medical and Dental Residents in Training in Community Hospitals, 1995-2017


Chapter 5
Workforce

Chart 5.5: Total Full - Time Equivalent Employees Working in Hospitals, 1995-2017


Chart 5.6: Full-Time Equivalent Employees per Adjusted Admission ${ }_{(1)}$, 1995-2017


Chart 5.7: Number of RN FTEs and RN FTEs per Adjusted Admission, 1995-2017


Source: Analysis of American Hospital Association An
(1) RN: Registered Nurse; FTE: Full-time Equivalent
(1) RN: Registered Nurse; FTE: Full-time Equivalent
(2) An aggregate measure of workload reflecting the
(2) An aggregate measure of workload reflecting
Chart 5.6 in 2014 and earlier years' Chartbooks.

American Hospital
Association
$\overline{\text { Advancing Health in America }}$

| Chart 5.3 - <br> Number of <br> Physicians and | Chart 5.4 - Medical and Dental Residents in Train. | Chart 5.5 - Total FTE Employees in Hospitals | Chart 5.6-FTE Employees per Adjusted Admissi. | Chart 5.7 - Number of RN FTE Employees and R.. | Chart 5.8 - RN FTE as a Percentage of Total Hospital FT.. | Chart 5.9 - Percent Distribution of RN Workforce by Age.. | Chart 5.10 - RN Employment by Type of Provider | Chart 5.11 - <br> Number of Physicians by Age | Chart 5.12 - Annual Percentage Change in Entry L.. | Chapter 6 - The Economic Contribution of Ho . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 5.8: RN Full-Time Equivalents as a Percentage of Total Hospital Full-Time Equivalents, 1995-2017


| Chart 5.4 - <br> Medical and Dental Resident. | Chart 5.5 - Total FTE Employees in Hospitals | Chart 5.6 - FTE Employees per Adjusted Admissi.. | Chart 5.7 - Number of RN FTE Employees and R.. | Chart 5.8 - RN FTE as a Percentage of Total Hospital FT.. | Chart 5.9 - Percent Distribution of RN Workforce by Age.. | Chart 5.10 - RN Employment by Type of Provider | Chart 5.11 - <br> Number of Physicians by Age | Chart 5.12 - Annual Percentage Change in Entry L.. | Chapter 6 - The Economic Contribution of Ho.. | Chat 6.1-NHE as Percentage GDP and Breakdown of.. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 5.9: Percent Distribution of RN Workforce by Age Group, 2017


| Chart 5.5 - Total FTE Employees in Hospitals | Chart 5.6-FTE Employees per Adjusted Admissi. | Chart 5.7 - Number <br> of RN FTE <br> Employees and R. | Chart 5.8 - RN FTE as a Percentage of Total Hospital FT.. | Chart 5.9 - Percent <br> Distribution of RN <br> Workforce by Age.. | Chart 5.10 - RN Employment by Type of Provider | Chart 5.11 - <br> Number of Physicians by Age | Chart 5.12 - Annual <br> Percentage Change in Entry L.. | Chapter 6 - The <br> Economic Contribution of Ho .. | Chat 6.1 - NHE as Percentage GDP and Breakdown of. | Chart 6.2 - Number of Full-Time and Part-Time Hospita. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 5.10: RN Employment by Type of Provider, 2017


Source: Email correspondence with the Bureau of Labor Statistics
(1) Category includes general medical and surgical hospitals, psyychiatric and substance abuse hospitals and specialty hospitals.
(2) Category includes nursing care facilities, residential care facilities, continuing care retirement communities and assisted living facilities and other residential care facilities.
${ }^{(3)}$ Category includes home healthcare services, elementary and secondary schools, individual and family services, community food and housing services and vocational rehabilitation services
(4) Category includes but is not limited to offices of dentists and other health practitioners, state and local government designations, outpatient care centers, educational support services, health and personal care stores, insurance carriers,
junior colleges, colleges, universities, professional schools, technical and trade schools and other schools and instruction.
American Hospita
Advancing Health in America

| Chart 5.6 - FTE Employees per Adjusted Admis. | Chart 5.7 - Number of RN FTE Employees and R.. | Chart 5.8 - RN FTE as a Percentage of Total Hospital FT. | Chart 5.9 - Percent Distribution of RN Workforce by Age.. | Chart 5.10 - RN Employment by Type of Provider | Chart 5.11 - <br> Number of Physicians by Age | Chart 5.12 - Annual <br> Percentage <br> Change in Entry L.. | Chapter 6 - The Economic Contribution of Ho.. | Chat 6.1 - NHE as Percentage GDP and Breakdown of.. | Chart 6.2 - Number of Full-Time and Part-Time Hospita. | Chart 6.3 - Impact of Communituy Hospitals on U.S. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 5.11: Number of Physicians by Age, 2010, 2012, 2014 and 2016


| Chart 5.7 - <br> Number of RN FTE Employees.. | Chart 5.8 - RN FTE as a Percentage of Total Hospital FT.. | Chart 5.9 - Percent Distribution of RN Workforce by Age.. | Chart 5.10 - RN Employment by Type of Provider | Chart 5.11 - <br> Number of Physicians by Age | Chart 5.12 - Annual Percentage Change in Entry L.. | Chapter 6 - The <br> Economic Contribution of Ho.. | Chat 6.1 - NHE as Percentage GDP and Breakdown of.. | Chart 6.2 - Number of Full-Time and Part-Time Hospita.. | Chart 6.3 - Impact of Communituy Hospitals on U.S. | Chart 6.4 - Hospital Employment vs. Employment in Ot.. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 5.12: Annual Percentage Change in Entry Level Baccalaureate Nursing Enrollment, 1996-2016


American Hospital
Association ${ }^{\text {w }}$
Advancing Health in America

## Chapter 6

The Economic Contribution of Hospitals

| Chart 5.9 - <br> Percent <br> Distribution of R .. | Chart 5.10 - RN <br> Employment by Type of Provider | Chart 5.11 - <br> Number of Physicians by Age | Chart 5.12 - Annual <br> Percentage Change in Entry L.. | Chapter 6 - The <br> Economic Contribution of Ho.. | Chat 6.1-NHE as Percentage GDP and Breakdown of. | Chart 6.2 - Number of Full-Time and Part-Time Hospita.. | Chart 6.3-Impact of Communituy Hospitals on U.S. | Chart 6.4 - Hospital <br> Employment vs. <br> Employment in Ot. | Chart 6.5 - Average Weekly Earnings of Workers, Hospital.. | Chart 6.6 - Hospital Employment by Occupation Type |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.1: National Health Expenditures as a Percentage of Gross Domestic Product and Breakdown of National Health Expenditures, 2017
U.S. GDP, 2017


Chart 6.2: Number of Full-time and Part-time Hospital Employees, 1995-2017


[^7]| Chart 5.11 - <br> Number of Physicians by A.. | Chart 5.12 - Annual Percentage Change in Entry L.. | Chapter 6 - The Economic Contribution of Ho.. | Chat 6.1 - NHE as Percentage GDP and Breakdown of. | Chart 6.2 - Number of Full-Time and Part-Time Hospita.. | Chart 6.3 - Impact of Communituy Hospitals on U.S. | Chart 6.4 - Hospital Employment vs. Employment in Ot.. | Chart 6.5 - Average Weekly Earnings of Workers, Hospital.. | Chart 6.6 - Hospital Employment by Occupation Type | Chart 6.7 - Percent Change in Employment, Sea.. | Chart 6.8 - Percen of Total Regional Employment by H |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.3: Impact of Community Hospitals on U.S. Economy (in \$ Billions), 2017

$\overline{\text { Advancing Health in America }}$

| Chart 5.12 - <br> Annual <br> Percentage Cha. | Chapter 6 - The <br> Economic Contribution of Ho .. | Chat 6.1 - NHE as Percentage GDP and Breakdown of.. | Chart 6.2 - Number of Full-Time and Part-Time Hospita.. | Chart 6.3 - Impact of Communituy Hospitals on U.S. | Chart 6.4 - Hospital Employment vs. Employment in Ot.. | Chart 6.5 - Average Weekly Earnings of Workers, Hospital.. | Chart 6.6 - Hospital <br> Employment by Occupation Type | Chart 6.7 - Percent Change in Employment, Sea.. | Chart 6.8 - Percent of Total Regional Employment by H .. | Chart 6.9 - Impact of Community Hospitals on U.S. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.4: Hospital Employment ${ }_{(3)}$ vs. Employment in Other Industries, 2017


| Chapter 6 - The Economic Contribution of .. | Chat 6.1 - NHE as Percentage GDP and Breakdown of.. | Chart 6.2 - Number of Full-Time and Part-Time Hospita.. | Chart 6.3 - Impact of Communituy Hospitals on U.S | Chart 6.4 - Hospital <br> Employment vs. <br> Employment in Ot.. | Chart 6.5 - Average Weekly Earnings of Workers, Hospital.. | Chart 6.6 - Hospital <br> Employment by Occupation Type | Chart 6.7 - Percent <br> Change in <br> Employment, Sea. | Chart 6.8 - Percent of Total Regional Employment by H . | Chart 6.9 -Impact of Community Hospitals on U.S. | Chart 6.10 - <br> Percent of Costs by Category in the In. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.5: Average Weekly Earnings of Workers, Hospitals ${ }_{\left.(1)_{(2)}\right)}$ vs. All Service-Providing Industries, 1995-2018


| Chat 6.1-NHE as Percentage GDP and Break.. | Chart 6.2 - Number of Full-Time and Part-Time Hospita. | Chart 6.3-Impact of Communituy Hospitals on U.S | Chart 6.4 - Hospital <br> Employment vs. <br> Employment in Ot.. | Chart 6.5 - Average Weekly Earnings of Workers, Hospital.. | Chart 6.6 - Hospital <br> Employment by Occupation Type | Chart 6.7 - Percent Change in Employment, Sea.. | Chart 6.8 - Percent of Total Regional Employment by H . | Chart 6.9 - Impact of Community Hospitals on U.S. | Chart 6.10 - <br> Percent of Costs by Category in the In.. | Chart 6.11 Hospital Impact on Sectors of the U.S. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.6: Hospital Employment by Occupation Type, 2017


| Number of Full-Time and |  |  |  |  | Change in Employment, Sea.. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.7: Percent Change in Employment, Seasonally-adjusted: Hospital ${ }_{(1)}$ vs. All Industries (Total Non-farm), 2015 - 2018


[^8]| Impact of Communituy |  |  |  | Change in Employment, Sea.. |  |  | Percent of Costs by Category in the In.. | Chart 6.11 - <br> Hospital Impact on Sectors of the U.S.. |  | Chapter 7 Community Indicators |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.8: Percent of Total Regional Employment by Hospitals, 2017


| Chart 6.4 - <br> Hospital <br> Employment vs... | Chart 6.5 - Average Weekly Earnings of Workers, Hospital.. | Chart 6.6 - Hospital <br> Employment by Occupation Type | Chart 6.7 - Percent <br> Change in <br> Employment, Sea.. | Chart 6.8 - Percent of Total Regional Employment by H.. | Chart 6.9 - Impact of Community Hospitals on U.S. | Chart 6.10 - <br> Percent of Costs by Category in the In.. | Chart 6.11 - <br> Hospital Impact on Sectors of the U.S.. | Chart 6.12 - Impact of Community Hospitals on U.S. | Chapter 7 - <br> Community Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.9: Impact of Community Hospitals on U.S. Jobs (in millions), 2017


[^9]| Chart 6.5 - <br> Average Weekly <br> Earnings of Wor.. | Chart 6.6 - Hospital <br> Employment by Occupation Type | Chart 6.7 - Percent <br> Change in <br> Employment, Sea.. | Chart 6.8 - Percent of Total Regional Employment by H .. | Chart 6.9 - Impact of Community Hospitals on U.S. | Chart 6.10 - <br> Percent of Costs by Category in the In.. | Chart 6.11 - <br> Hospital Impact on Sectors of the U.S. | Chart 6.12 - Impact of Community Hospitals on U.S. | Chapter 7 - <br> Community Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. | Chart 7.2 - U.S. Population Trends and Projections $b$. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.10: Percent of Costs by Category in the Inpatient Prospective Payment System Hospital Market Basket, 2016


Note: Base year 2014 Inpatient Prospective Payment System Market Basket weights do not incorporate impact of prescription drug price growth after the measurement period.

| Chart 6.6 - <br> Hospital <br> Employment by .. | Chart 6.7 - Percent <br> Change in <br> Employment, Sea.. | Chart 6.8 - Percent of Total Regional Employment by H . | Chart 6.9 -Impact of Community Hospitals on U.S. | Chart 6.10- <br> Percent of Costs by Category in the In.. | Chart 6.11 - <br> Hospital Impact on Sectors of the U.S.. | Chart 6.12 - Impact of Community Hospitals on U.S | Chapter 7 - <br> Community Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. | Chart 7.2 - U.S. Population Trends and Projections b. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele.. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.11: Hospital Impact on Sectors of the U.S. Economy (in \$ billions), 2017

| Industries | H1,118.09 |
| :--- | ---: |
| Health care and social assistance | $\$ 476.15$ |
| Manufacturing | $\$ 300.97$ |
| Real estate and rental and leasing | $\$ 203.10$ |
| Finance and insurance | $\$ 132.08$ |
| Professional, scientific, and technical services | $\$ 129.86$ |
| Retail trade | $\$ 104.06$ |
| Wholesale trade | $\$ 103.96$ |
| Information | $\$ 98.94$ |
| Transportation and warehousing | $\$ 98.46$ |
| Administrative and waste management services | $\$ 81.64$ |
| Accommodation and food services | $\$ 79.62$ |
| Other services | $\$ 63.87$ |
| Management of companies and enterprises | $\$ 56.52$ |
| Utilities | $\$ 46.67$ |
| Agriculture, forestry, fishing, and hunting | $\$ 25.60$ |
| Educational services | $\$ 22.71$ |
| Arts, entertainment, and recreation | $\$ 20.10$ |
| Mining | $\$ 15.75$ |
| Construction | $\$ 3,178.14$ |
| Total |  |


| Chart 6.7 - <br> Percent Change <br> in Employment, | Chart 6.8 - Percent of Total Regional Employment by $\mathrm{H}_{1}$. | Chart 6.9 - Impact of Community Hospitals on U.S | Chart 6.10 - <br> Percent of Costs by Category in the In.. | Chart 6.11 Hospital Impact on Sectors of the U.S.. | Chart 6.12 - Impact of Community Hospitals on U.S | Chapter 7 - <br> Community Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. | Chart 7.2 - U.S. Population Trends and Projections b. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele.. | Chart 7.4 - <br> Number of Persons with Asthma |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 6.12: Impact of Community Hospitals on U.S. Economy; All States, DC, and Total U.S., 2017

| State <br> Name | Number of Hospital Jobs (FT and PT) | Multiplier for Emplo yment | Effect of Hospital Jobs on Total Jobs in .. | Percent of Total Emp loyment.. | Hospital Payroll and Benefits (\$ millio.. | Multipli er for E arning <br> s | Effect of Hospital Payroll and Benefits on Total Labor.. | Multiplie r for Out put | Effect of Hospital Expenditures on Total Output in State Econo.. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. | 6,151,392 | 2.8048 | 17,253,424 | 11.86\% | \$460,493 | 2.4031 | \$1,106,612 | 3.2896 | \$3,178,425 |
| Alabama | 92,924 | 2.1169 | 196,711 | 9.83\% | \$5,331 | 1.7037 | \$9,083 | 1.9624 | \$22,758 |
| Alaska | 13,310 | 1.8375 | 24,457 | 7.89\% | \$1,342 | 1.5034 | \$2,018 | 1.6847 | \$4,452 |
| Arizona | 91,249 | 2.3604 | 215,384 | 7.72\% | \$6,981 | 1.8444 | \$12,875 | 2.144 | \$33,216 |
| Arkansas | 57,592 | 1.9245 | 110,836 | 9.06\% | \$3,441 | 1.6036 | \$5,518 | 1.8265 | \$13,466 |
| California | 590,720 | 2.2946 | 1,355,466 | 8.03\% | \$55,104 | 1.8917 | \$104,240 | 2.2403 | \$248,455 |
| Colorado | 86,150 | 2.4431 | 210,473 | 7.93\% | \$6,409 | 1.9477 | \$12,484 | 2.3088 | \$32,950 |
| Connecticut | 70,454 | 2.0148 | 141,951 | 8.54\% | \$5,227 | 1.7206 | \$8,993 | 2.006 | \$23,368 |
| DC | 30,851 | 1.4004 | 43,204 | 5.49\% | \$2,423 | 1.2775 | \$3,095 | 1.3038 | \$6,118 |
| Delaware | 23,384 | 2.0209 | 47,257 | 10.57\% | \$1,921 | 1.6055 | \$3,084 | 1.8608 | \$6,234 |
| Florida | 327,942 | 2.3749 | 778,829 | 9.01\% | \$22,645 | 1.8666 | \$42,270 | 2.1695 | \$106,555 |
| Georgia | 160,066 | 2.4712 | 395,555 | 8.90\% | \$11,211 | 1.9637 | \$22,016 | 2.3259 | \$57,448 |
| Hawaii | 18,521 | 2.1304 | 39,457 | 6.04\% | \$1,846 | 1.6559 | \$3,057 | 1.913 | \$7,152 |
| Idaho | 34,393 | 2.1372 | 73,505 | 10.30\% | \$2,625 | 1.6109 | \$4,229 | 1.81 | \$9,665 |
| Illinois | 268,127 | 2.3903 | 640,904 | 10.78\% | \$17,847 | 2.0034 | \$35,755 | 2.4119 | \$94,634 |
| Indiana | 138,452 | 2.1345 | 295,526 | 9.65\% | \$9,856 | 1.811 | \$17,850 | 2.1338 | \$47,403 |
| lowa | 71,501 | 1.956 | 139,856 | 9.03\% | \$4,571 | 1.6286 | \$7,445 | 1.8602 | \$17,443 |
| Kansas | 64,478 | 2.0441 | 131,799 | 9.47\% | \$4,438 | 1.7094 | \$7,587 | 2.0112 | \$17,533 |
| Kentucky | 87,784 | 2.0919 | 183,635 | 9.69\% | \$6,013 | 1.7301 | \$10,402 | 2.0211 | \$27,338 |
| Louisiana | 98,904 | 2.0276 | 200,538 | 10.28\% | \$6,038 | 1.6743 | \$10,110 | 1.8915 | \$27,027 |
| Maine | 40,467 | 2.2283 | 90,173 | 14.99\% | \$2,942 | 1.7339 | \$5,101 | 1.9861 | \$11,046 |
| Maryland | 105,106 | 2.0861 | 219,262 | 8.22\% | \$7,533 | 1.7612 | \$13,267 | 2.0473 | \$32,611 |
| Massachusetts | 191,806 | 2.1807 | 418,271 | 11.82\% | \$13,837 | 1.8146 | \$25,108 | 2.1216 | \$63,523 |
| Michigan | 217,893 | 2.2154 | 482,720 | 11.18\% | \$15,372 | 1.8037 | \$27,727 | 2.0894 | \$66,365 |
| Minnesota | 158,037 | 2.3259 | 367,578 | 12.72\% | \$10,379 | 1.8864 | \$19,578 | 2.2206 | \$43,080 |
| M. Mrsisaim: | -non | 10300 | 115011 | 1n nnow | en 700 | 1 - | anono | 1 1.nn | 611. 000 |

Source: Analysis, using BEA RIMS-II (2007/2016) multipliers for hospital NAICS Code 622000, released 2018, applied to American Hospital Association Annual Survey data for 2016. Hospital jobs are total part time and full time jobs. Hospital labor income is defined as payroll plus benefits. The percent of total employment supported by direct and indirect hospital employment is based on 2016 BLS data. Expenditures are defined as total expenditures minus bad debt. In previous years, expenditures were defined as net patient revenue plus other operating revenue.
*Multipliers released in 2010 and subsequent years no longer include the national level multipliers needed for the U.S. summary row. BEA RIMS-II (1997/2006) multipliers released in 2008 and applied to 2015 AHA annual survey data were used instead.

## Chapter 7

## Community Health Indicators

| Chart 6.9 - <br> Impact of Community Hos.. | Chart 6.10 - <br> Percent of Costs by Category in the In.. | Chart 6.11 - <br> Hospital Impact on Sectors of the U.S. | Chart 6.12 - Impact of Community Hospitals on U.S. | Chapter 7 Community Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. | Chart 7.2-U.S. Population Trends and Projections b. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele.. | Chart 7.4 - <br> Number of Persons with Asthma | Chart 7.5 - <br> Prevalence of Chronic Condition.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.1: U.S. Population Trends and Projections by Age, 2016 - 2060
600


| Chart 6.10Percent of Costs by Category in t.. | Chart 6.11 - <br> Hospital Impact on Sectors of the U.S. | Chart 6.12 - Impact of Community Hospitals on U.S. | Chapter 7 Community Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. | Chart 7.2 - U.S. <br> Population Trends and Projections b.. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele.. | Chart 7.4 - <br> Number of Persons with Asthma | Chart 7.5 - <br> Prevalence of Chronic Condition. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici.. | Chart 7.7-Chronic <br> Disease <br> Prevalence in Me. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.2: U.S. Population Trends and Projections by Race, 2016 - 2060


|  |  |  |  |  | Age-Adjusted Death Rates, Sele.. |  | Prevalence of Chronic Condition. |  | Disease <br> Prevalence in Me .. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.3: Age-Adjusted Death Rates, Selected Causes, by Race, 2016


| mpact of Community Hos |  |  |  | Chart 7.3 - <br> Age-Adjusted <br> Death Rates, Sele. |  | Chart 7.5 - <br> Prevalence of Chronic Conditio |  |  | Chart 7.8- Chronic <br> Disease <br> Emergency Depar.. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.4: Number of Persons with Asthma, 1980-2016


| Chapter 7 - <br> Community <br> Health Indicators | Chart 7.1 : U.S. Population Trends and Projections b. | Chart 7.2 - U.S. Population Trends and Projections b. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele.. | Chart 7.4 - <br> Number of Persons with Asthma | Chart 7.5 - <br> Prevalence of Chronic Condition.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici.. | Chart 7.7-Chronic Disease Prevalence in Me .. | Chart 7.8- Chronic <br> Disease <br> Emergency Depar.. | Chart 7.9-Chronic <br> Disease <br> Readmissions, 20.. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.6: Prevalence of Chronic Conditions in Medicare Beneficiaries, by Gender, 2017


| Chart 7.1 : U.S. <br> Population <br> Trends and Proj. | Chart 7.2 - U.S. Population Trends and Projections b. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele. | Chart 7.4 - <br> Number of Persons with Asthma | Chart 7.5 - <br> Prevalence of Chronic Condition.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici. | Chart 7.7-Chronic <br> Disease <br> Prevalence in Me .. | Chart 7.8- Chronic <br> Disease <br> Emergency Depar. | Chart 7.9-Chronic <br> Disease <br> Readmissions, 20.. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.6: Percent of Fee-for-Service Medicare Beneficiaries with Chronic Conditions, 2017


| Chart 7.2 - U.S. <br> Population <br> Trends and Proj.. | Chart 7.3 - <br> Age-Adjusted Death Rates, Sele.. | Chart 7.4 - <br> Number of Persons with Asthma | Chart 7.5 - <br> Prevalence of Chronic Condition.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici.. | Chart 7.7-Chronic <br> Disease Prevalence in Me .. | Chart 7.8- Chronic <br> Disease <br> Emergency Depar.. | Chart 7.9- Chronic <br> Disease <br> Readmissions, 20.. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be.. | Chart 7.12- Per Capita Spending on Chronic Condit. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chronic Disease Prevalence in Males, Medicare FFS, 2017



Hyperlipidemia


Arthritis


Chronic Kidne
Disease


Heart Failure

Chronic Disease Prevalence in Females, Medicare FFS, 2017


[^10]| Chart 7.3 - <br> Age-Adjusted Death Rates, S. | Chart 7.4 - <br> Number of Persons with Asthma | Chart 7.5 - <br> Prevalence of Chronic Condition.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici. | Chart 7.7-Chronic <br> Disease <br> Prevalence in Me .. | Chart 7.8-Chronic <br> Disease <br> Emergency Depar. | Chart 7.9-Chronic <br> Disease <br> Readmissions, 20. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be. | Chart 7.12- Per Capita Spending on Chronic Condit. | Chart 7.- Chart 7.13: Percent Uninsured by Race |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chronic Disease Emergency Department Visits per 1000 Beneficiaries, 2017


[^11]| Chart 7.4 - <br> Number of <br> Persons with As. | Chart 7.5 - <br> Prevalence of Chronic Condition.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici. | Chart 7.7-Chronic Disease Prevalence in Me . | Chart 7.8- Chronic <br> Disease <br> Emergency Depar.. | Chart 7.9-Chronic <br> Disease <br> Readmissions, 20.. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be.. | Chart 7.12- Per Capita Spending on Chronic Condit.. | Chart 7.- Chart 7.13: Percent Uninsured by Race | Chart 7.14 Percent of Adults with No Usual So. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chronic Disease Readmissions, 2017


| Chart 7.5 - <br> Prevalence of Chronic Conditi.. | Chart 7.6 - Percent of Fee-for-Service Medicare Benefici. | Chart 7.7-Chronic Disease Prevalence in Me. | Chart 7.8- Chronic <br> Disease <br> Emergency Depar. | Chart 7.9- Chronic <br> Disease <br> Readmissions, 20. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be.. | Chart 7.12- Per Capita Spending on Chronic Condit. | Chart 7.- Chart 7.13: Percent Uninsured by Race | Chart 7.14 - <br> Percent of Adults with No Usual So. | Chart 7.15- <br> Percent of Adults with No Usual So.. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chronic Disease Spending Per Capita, 2017


| Chart 7.6 - <br> Percent of Fee-for-Service .. | Chart 7.7-Chronic <br> Disease Prevalence in Me .. | Chart 7.8- Chronic <br> Disease <br> Emergency Depar.. | Chart 7.9-Chronic <br> Disease <br> Readmissions, 20.. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be. | Chart 7.12- Per Capita Spending on Chronic Condit. | Chart 7.- Chart 7.13: Percent Uninsured by Race | Chart 7.14 Percent of Adults with No Usual So. | Chart 7.15 Percent of Adults with No Usual So. | Chart 7.16 - <br> Percent of Children with No Unusual . |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.11: Percent of Medicare Fee-for-Service Beneficiaries vs. Percent of Medicare Spending, by Number of Chronic Conditions, 2016
$100 \%$

90\%

80\%
$70 \%$

60\%

50\%
$40 \%$

30\%

20\%
$10 \%$
$0 \%$


Percent of Beneficiaries


Percent of Medicare Spending

0 to 1 Chronic Condition 2 to 3 Chronic Conditions $\square 4$ to 5 Chronic Conditions 6+ Chronic Conditions

| Chronic Disease <br> Prevalence in M.. | Chart 7.8- Chroni <br> Disease <br> Emergency Depa | Chart 7.9- Chronic <br> Disease <br> Readmissions, 20 | Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be. | Chart 7.12- Per Capita Spending on Chronic Condit. | Chart 7.- Chart 7.13: Percent Uninsured by Race |  |  | Chart 7.16 - <br> Percent of Children with No Unusual . |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.12: Per Capita Spending on Chronic Conditions in Medicare Beneficiaries, in Males, 2017


6+



Chart 7.12: Per Capita Spending on Chronic Conditions in Medicare Beneficiaries, in Females, 2017


[^12]American Hospital

| Chart 7.8Chronic Disease Emergency Dep. | Chart 7.9- Chronic <br> Disease <br> Readmissions, 20.. | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be.. | Chart 7.12- Per Capita Spending on Chronic Condit.. | Chart 7.- Chart 7.13: Percent Uninsured by Race | Chart 7.14 Percent of Adults with No Usual So.. | Chart 7.15 Percent of Adults with No Usual So. | Chart 7.16 Percent of Children with No Unusual .. | Chart 7.17 - <br> Percent of Children with No Usual So.. | Chart 7.18 - <br> Percent of Individuals with N. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.13: Percent Uninsured by Race


| Chart 7.9- <br> Chronic Disease Readmissions, | Chart 7.10- Chronic Disease Spending Per Capita, 2017 | Chart 7.11 - <br> Percent of Medicare FFS Be. | Chart 7.12- Per Capita Spending on Chronic Condit.. | Chart 7.- Chart 7.13: Percent Uninsured by Race | Chart 7.14 Percent of Adults with No Usual So. | Chart 7.15 Percent of Adults with No Usual So.. | Chart 7.16 Percent of Children with No Unusual .. | Chart 7.17 - <br> Percent of Children with No Usual So.. | Chart 7.18 Percent of Individuals with N .. | Chart 7.19 - <br> Percent of Children with No Health Ca .. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.14: Percent of Adults with No Usual Source of Care by Race, 1999-2016

5.0\%
0.0\%

1993-1994 1995-1996 1997-1998 $1999-2000 \quad 2001-2002 \quad 2003-2004 \quad 2005-2006$ 2006-2007 $2007-2008 \quad 2008-2009 \quad 2009-2010 \quad 2010-2011 \quad 2011-2012 \quad 2012-2013 \quad 2013-2014 \quad 2014-2015 \quad 2015-2016$ $\square$ Asian $\square$ Black $\square$ Hispanic $\square$ White

Source: National Center for Health Statistics. (2018). Health, United States, 2017: With special feature on mortality. https://www.cdc.gov/nchs/hus/index.htm (1) [Black, White] Includes individuals of non-Hispanic origin only.
(2) [Asian] Includes individuals of Hispanic and non-Hispanic origin.

American Hospital
Advancing Health in America

| Chart 7.10- <br> Chronic Disease <br> Spending Per C.. | Chart 7.11 - <br> Percent of Medicare FFS Be. | Chart 7.12- Per Capita Spending on Chronic Condit. | Chart 7.- Chart <br> 7.13: Percent Uninsured by Race | Chart 7.14 Percent of Adults with No Usual So.. | Chart 7.15 - <br> Percent of Adults with No Usual So. | Chart 7.16 Percent of Children with No Unusual .. | Chart 7.17 - <br> Percent of Children with No Usual So.. | Chart 7.18 - <br> Percent of Individuals with N . | Chart 7.19- <br> Percent of Children with No Health Ca.. | Chart 7.20 - <br> Percent of Children with No Dental Vis. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.15: Percent of Adults with No Usual Source of Care by Insurance Status, 1999-2016


[^13]| Chart 7.11 - <br> Percent of <br> Medicare FFS B.. | Chart 7.12- Per Capita Spending on Chronic Condit.. | Chart 7.- Chart 7.13: Percent Uninsured by Race | Chart 7.14 Percent of Adults with No Usual So.. | Chart 7.15 Percent of Adults with No Usual So. | Chart 7.16 Percent of Children with No Unusual .. | Chart 7.17 Percent of Children with No Usual So.. | Chart 7.18 - <br> Percent of Individuals with N. | Chart 7.19 - <br> Percent of Children with No Health Ca.. | Chart 7.20 Percent of Children with No Dental Vis.. | Chart 7.21 - <br> Percent of Children Vaccinated by Ra. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.16: Percent of Children with No Usual Source of Care by Race, 1999-2016


|  | Chart 7.- Chart 7.13: Percent Uninsured by Race |  |  |  |  | Chart 7.18 - <br> Percent of Individuals with N . |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.17: Percent of Children with No Usual Source of Care by Insurance Status, 1999-2016


| Chart 7.- Chart 7.13: Percent Uninsured by R. | Chart 7.14 - <br> Percent of Adults with No Usual So. | Chart 7.15 - <br> Percent of Adults with No Usual So. | Chart 7.16 - <br> Percent of Children with No Unusual .. | Chart 7.17 - <br> Percent of Children with No Usual So.. | Chart 7.18 - <br> Percent of Individuals with N.. | Chart 7.19 - <br> Percent of Children with No Health Ca .. | Chart 7.20 - <br> Percent of Children with No Dental Vis.. | Chart 7.21 - <br> Percent of Children Vaccinated by Ra.. | Chart 7.22 - <br> Percent of Women Receiving Mamm. | Chart 7.23 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.18: Percent of Individuals with No Health Care Visits by Race, Insurance Status, 1997 and 2016


Chart 7.14 -
with No Usual S
Chart 7.15 Percent of Adults with No Usual So.

Chart 7.16 Percent of Children with No Unusual

Chart 7.17 Percent of Children with No Usual So..

Chart 7.18 Percent of Individuals with N ..

Chart 7.19: Percent of Children with No Health Care Visits by Race, Insurance Status, 1997 and 2016

(2) Includes individuals of Hispanic and non-Hispanic origin.

| Chart 7.15 Percent of Adults with No Usual S.. | Chart 7.16 Percent of Children with No Unusual . | Chart 7.17 - <br> Percent of Children with No Usual So. | Chart 7.18 - <br> Percent of Individuals with N. | Chart 7.19 Percent of Children with No Health Ca .. | Chart 7.20 - <br> Percent of Children with No Dental Vis.. | Chart 7.21 - <br> Percent of Children Vaccinated by Ra.. | Chart 7.22 - <br> Percent of Women Receiving Mamm. | Chart 7.23 | Chart 7.24 | $\begin{aligned} & \text { Chart } 7.25 \text { - } \\ & \text { 30-Day } \\ & \text { Readmission Rate } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.20: Percent of Children with No Dental Visits by Race, Poverty Status, 1997 and 2016


[^14](2) Includes individuals of Hispanic and non-Hispanic origin.
(3) FPL $=$ federal poverty level.

American Hospital Association Advancing Health in America

| Chart 7.16 - <br> Percent of Children with N . | Chart 7.17 - <br> Percent of Children with No Usual So.. | Chart 7.18 - <br> Percent of Individuals with N. | Chart 7.19 - <br> Percent of Children with No Health Ca .. | Chart 7.20 Percent of Children with No Dental Vis.. | Chart 7.21 - <br> Percent of Children Vaccinated by Ra.. | Chart 7.22 - <br> Percent of Women Receiving Mamm. | Chart 7.23 | Chart 7.24 | $\begin{aligned} & \text { Chart } 7.25 \text { - } \\ & \text { 30-Day } \\ & \text { Readmission Rate.. } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.21: Percent of Children Vaccinated by Race, Poverty Status, 2009 and 2016


[^15](1) Vaccinations include DTP, Polio, MMR, Hib, Hepatitis B, Varicella and PCV
misclassified as fully vaccinated.
(3) Includes individuals of non-Hispanic origin only
(4) FPL = federal poverty level.

American Hospital
Association
Advancing Health in America

| Chart 7.16 Percent of Children with N . | Chart 7.17 - <br> Percent of Children with No Usual So.. | Chart 7.18 - <br> Percent of Individuals with N .. | Chart 7.19 Percent of Children with No Health Ca.. | Chart 7.20 Percent of Children with No Dental Vis.. | Chart 7.21 - <br> Percent of Children Vaccinated by Ra.. | Chart 7.22 - <br> Percent of Women Receiving Mamm. | Chart 7.23 | Chart 7.24 | $\begin{aligned} & \text { Chart } 7.25 \text { - } \\ & \text { 30-Day } \\ & \text { Readmission Rate.. } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.22: Percent of Women Receiving Mammography by Race, Poverty Status, 1994 and 2015


Source: National Center for Health Statistics. (2018). Health, United States, 2017: With special feature on mortality. https://www.cdc.gov/nchs/hus/index.htm
(1) Women over 40 years of age.
(2) Indicates use of mammography in two years prior to 1994 and 2013.
(3) Includes individuals of non-Hispanic origin only.
(4) Includes individuals of Hispanic and non-Hispanic origin.
(5) FPL = federal poverty level

American Hospital Association Advancing Health in America

| Chart 7.16 - <br> Percent of Children with N . | Chart 7.17 - <br> Percent of Children with No Usual So. | Chart 7.18 - <br> Percent of Individuals with N .. | Chart 7.19 - <br> Percent of Children with No Health Ca .. | Chart 7.20 - <br> Percent of Children with No Dental Vis. | Chart 7.21 - <br> Percent of Children Vaccinated by Ra.. | Chart 7.22 - <br> Percent of Women <br> Receiving Mamm. | Chart 7.23 | Chart 7.24 | $\begin{aligned} & \text { Chart } 7.25 \text { - } \\ & \text { 30-Day } \\ & \text { Readmission Rate.. } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |

Chart 7.25: 30-Day Readmission Rate for Medicare Fee-for-Service Beneficiaries by Number of Chronic Conditions, 2016


Source: Centers for Medicare \& Medicaid Services. Medicare Chronic Condition Dashboard. Data released 2019.
https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/Chronic-Conditions/CCDashboard.htm
$\frac{\text { htps: } / \text { IWw. Ims.gov/Research-Statistics-Data-and-S }}{\text { (1) }}$ Includes 15 CMS identified chronic conditions
Chart added in Chartbook 2013.
$\xrightarrow[\substack{\text { American } \text { Association }^{-}}]{\substack{\text { Hital }}}$ Association-
$\overline{\text { Advancing Health in America }}$


[^0]:    Source: Centers for Medicare \& Medica
    Services, Office of the Actury Data released Decenber 11,2018

[^1]:    Source: Centers for Medicare \& Medicaid Services, Office of the Actuary. Data released December 11, 2018. NHE Table 21
    (1) (1) to say "CMS completed benchmark revisions in 2009 and 2014. For more information, see
    

[^2]:    Source: Kaiser Family Foundation. Data as of January 2018. Current Status of State Medicaid Expansion Decisions. Kaiser Family Foundation

[^3]:    Sources: Centers for Medicare \& Medicaid Services. Data released Aprii 2018. Health Insurance Marketplaces Open Enroiment Period Final Enrollment Report. hitps./hww.cms.gov/Newsroom/MediaReleaseDatabase/Fact-sheets/2018-Fact-sheets-items/2018-04-03.html and ASPE Issue Brief. Health Insurance Marketplace 2016 Open Enrollment Period: Final Enrollment Report. Data Released March 2016. htttp:///aspe.hhs.gov/system/filies/pdf/187866/Finalenrollment2016.pdf and Health Insurance Marketplaces 2017 Open Enrollment Final Enrollment Report: November 1, 2016 - January 31, 2017. https.//wn.cin.ghNewsroom/MediaReleaseDatabase/Fact-sheets/2017-Fact-Sheet-items/2017-03-15.html
    Chart added in Chartbook 2016.

[^4]:    Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals

[^5]:    Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals.
    (1) Total Hospital Margin is calculated as the difference between total net revenue and total expenses divided by total net revenue.
    (2) Operating Margin is calculated as the difference between operating revenue and total expenses divided by operating revenue

[^6]:    Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals.

[^7]:    Source: Analysis of American Hospital Association Annual Survey data, 2017, for community hospitals

[^8]:    (1) Does not include public hospitals.

[^9]:    Source: Analysis, using BEA RIMS-III (1997/2006) multipliers, released in 2008, applied to 2017 American Hospital Association Annual Survey data. Note: Multipliers released in 2010 and subsequent years no longer include the national level
    multipliers needed for this chart. The sum of the direct and ripple effect may be less than or greater than the total contribution due to rounding. multipliers needed for this chart. The sum of the direct and ripple effect may be less than or greater than the total contribution due to rounding.

[^10]:    Source: Centers for Medicare \& Medicaid Services, Multiple Chronic Conditions, https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/Chronic-Conditions/MCC Main.html

[^11]:    Centers for Medicare \& Medicaid Services, Multiple Chronic Conditions, https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/Chronic-Conditions/MCC Main.html

[^12]:    Centers for Medicare \& Medicaid Services, Multiple Chronic Conditions, https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/Chronic-

[^13]:    Source: National Center for Health Statistics. (2018). Health, United States, 2017: With special feature on mortality. https://www.cdc.gov/nchs/hus/index.htm

[^14]:    Source: National Center for Health Statistics. (2018). Health, United States, 2017: With special feature on mortality. https://www.cdc.gov/nchs/hus/index.htm (1) Includes individuals of non-Hispanic origin only.

[^15]:    Source: National Center for Health Statistics. (2018). Health, United States, 2017: With special feature on mortality. https://www.cdc.gov/nchs/hus/index.htm

